



CIN : L99999MH1951PLC008485

Regd. Office : A-1601, Thane One, DIL Complex, Ghodbunder Road, Majiwada, Thane (West) 400 610, Maharashtra, India
Tel : +91-22-67980888, • Fax : +91-22-67980899, • Email : contact@dil.net, • Website : www.dil.net

103

September 12, 2018

Annexure A-9

To,
The General Manager,
Listing Department,
BSE Limited, P. J. Tower,
Dalal Street, Mumbai – 400 001

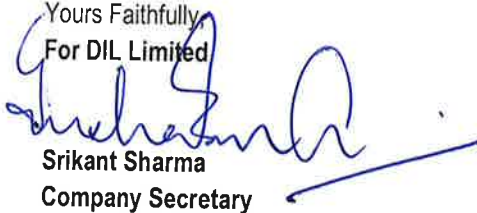
Subject: Compliance Report as per Annexure I of SEBI Circular dated CFD/DIL3/CIR/2017/21 March 10, 2017

Scrip Code: 506414

It is hereby certified that the draft scheme of arrangement involving Fermenta Biotech Limited (the "Transferor Company") and DIL Limited (the "Transferee Company") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

Yours Faithfully
For DIL Limited


Srikant Sharma
Company Secretary


Krishna Datla
Managing Director
[DIN: 00003247]

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Fermenta Biotech Limited (the "Transferor Company") and DIL Limited (the "Transferee Company") are in compliance with all the Accounting Standards applicable to a listed entity.


Sumesh Gandhi
Chief Financial Officer


Krishna Datla
Managing Director
[DIN: 00003247]