

| Fermenta Biotech Limited - Pre Merger Shareholding Pattern as on September 7, 2018 | | |
|----------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 | | |
| | | |
| 1. | Name of Listed Entity: Fermenta Biotech Limited | |
| 2. | Scrip Code/Name of Scrip/Class of Security: NA | |
| 3. | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | |
| | a. If under 31(1)(b) then indicate the report - 07.09.2018 - Pre Merger | |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment | |
| 4. | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | |
| | | |
| | Particulars | Yes* No* |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| | | |
| | * If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities. | |



For FERMENTA BIOTECH LIMITED

Varadvi
Varadviyak Khambete
Company Secretary

Fermenta Biotech Limited

Table 1 - Summary Statement holding of specified securities - Pre Merger Shareholding Pattern as on September 7, 2018

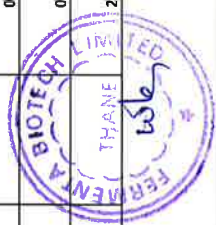
| Category | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of underlying Depository Receipts | (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | Total as a % of (A+B+C) | No. of Underlying Outstanding convertible securities (including Warrants) | (XI) = (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|----------|-------------------------------|-----------------------------------------|------------------------------------------|---------------------------------------|-----------------------|---------------------------------------------------------------------------|----------------------------------------------------------|-----------------|----------|-------------------------|---------------------------------------------------------------------------|-------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|-----------------|
| | | | | | | | X | Class eg: y | Total | | | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | | |
| | | | | | | | | | | | | | | | | | | (IX) |
| (A) | Promoter & Promoter Group | 2 | 16603426 | 0 | 0 | 16603426 | 91.26 | 16603426 | 0 | 16603426 | 91.26 | 0 | 0 | 0 | 0 | 0 | 0 | 16603426 |
| (B) | Public | 14 | 1589418 | 0 | 0 | 1589418 | 8.74 | 1589418 | 0 | 1589418 | 8.74 | 0 | 0 | 0 | 0 | 0 | 0 | 1081060 |
| (C) | Non Promoter - Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total | 16 | 18192844 | 0 | 18192844 | 100 | 18192844 | 18192844 | 0 | 18192844 | 100 | 0 | 0 | 0 | 0 | 0 | 0 | 17684486 |



Fermenta Biotech Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group - Pre Merger Shareholding Pattern as on September 7, 2018

| Category & Name of the shareholders | PAN | (i) | (ii) | (iii) | (iv) | (v) | No. of shares underlying Depository Receipts | (vii) = (iv)+(v)+(vi) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | | | | |
|-------------------------------------|-----|----------------------------------------------------------------------|------|-------|------|-----|----------------------------------------------|------------------------------------------|----------------------------------------------------------|-----------------------------------|----------------------------------------------|--------------------------------------------------------------------------------------------------------------------|------------------------------------|-------------|--------------------------------------------------|---------------|-----------------------------------------------------|---------|--------------------------------|---------|--------------------------------|
| | | | | | | | | | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | | Total nos. 1957 As a % of (A+B+C2) | Class eg: X | Class eg: y | Total (A+B+C) | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) |
| | | | | | | | | | | | | | | | | | | | | | |
| 1 | | | | | | | | | | | | | | | | | | | | | |
| (a) | | Indian | | | | | | | | | | | | | | | | | | | |
| | | Individuals / Hindu Undivided Family | | | | | | | | | | | | | | | | | | | |
| | | Krishna Datta | | | | | | | | | | | | | | | | | | | |
| (b) | | Central Government / State Government(s) | | | | | | | | | | | | | | | | | | | |
| (c) | | Financial Institutions / Banks | | | | | | | | | | | | | | | | | | | |
| (d) | | Any Other (Specify) | | | | | | | | | | | | | | | | | | | |
| | | Bodies Corporate | | | | | | | | | | | | | | | | | | | |
| | | DIL Limited | | | | | | | | | | | | | | | | | | | |
| | | Sub Total (A)(1) | | | | | | | | | | | | | | | | | | | |
| 2 | | Foreign | | | | | | | | | | | | | | | | | | | |
| (a) | | Individuals (Non-Resident Individuals / Foreign Individuals) | | | | | | | | | | | | | | | | | | | |
| (b) | | Government | | | | | | | | | | | | | | | | | | | |
| (c) | | Institutions | | | | | | | | | | | | | | | | | | | |
| (d) | | Foreign Portfolio Investor | | | | | | | | | | | | | | | | | | | |
| (e) | | Any Other (Specify) | | | | | | | | | | | | | | | | | | | |
| | | Sub Total (A)(2) | | | | | | | | | | | | | | | | | | | |
| | | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) | | | | | | | | | | | | | | | | | | | |



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For FERMENTA BIOTECH LIMITED



**Varadvinayak Khambete
Company Secretary**



Fermenta Biotech Limited

Table III - Statement showing shareholding pattern of the Public shareholder - Pre Merger Shareholding Pattern as on September 7, 2018

| Category & Name of the shareholders (i) | PAN | Nos. of shareholders | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts held (VI) | Total nos. shares held (VII) = (IV) + (V) + (VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) As a % of | Number of Voting Rights held in each class of securities | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) (X) = (VI) + (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X) = (VI) + (X) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form (XIV) | |
|----------------------------------------------------------------------------------------------------|-----|----------------------|----------------------------------------------|---------------------------------------|--------------------------------------------------------|--------------------------------------------------|---------------------------------------------------------------------------------|----------------------------------------------------------|-------------|--------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|----------------------------|---------|--------------------------------------------------|---------|-----------------------------------------------------------|--------------------------------|
| | | | | | | | | Class eg: X | Class eg: y | | | Total (A+B+C) | No. (a) | As a % of total Shares held(b) | No. (a) | | As a % of total Shares held(b) |
| | | | | | | | | | | | | | | | | | |
| 1 | | | | | | | | | | | | | | | | | |
| (a) Institutions | | | | | | | | | | | | | | | | | |
| (b) Mutual Fund | | | | | | | | | | | | | | | | | |
| (c) Venture Capital Funds | | | | | | | | | | | | | | | | | |
| (d) Alternate Investment Funds | | | | | | | | | | | | | | | | | |
| (e) Foreign Venture Capital Investors | | | | | | | | | | | | | | | | | |
| (f) Foreign Portfolio Investor | | | | | | | | | | | | | | | | | |
| (g) Financial Institutions / Banks | | | | | | | | | | | | | | | | | |
| (h) Insurance Companies | | | | | | | | | | | | | | | | | |
| (i) Provident Funds/ Pension Funds | | | | | | | | | | | | | | | | | |
| (j) Any Other (Specify) | | | | | | | | | | | | | | | | | |
| Foreign Bank | | | | | | | | | | | | | | | | | |
| Sub Total (B)(1) | | | | | | | | | | | | | | | | | |
| Central Government/ State Government(s)/ President of India | | | | | | | | | | | | | | | | | |
| 2 | | | | | | | | | | | | | | | | | |
| Central Government / State Government(s) | | | | | | | | | | | | | | | | | |
| Sub Total (B)(2) | | | | | | | | | | | | | | | | | |
| 3 | | | | | | | | | | | | | | | | | |
| (a) Non-Institutions | | | | | | | | | | | | | | | | | |
| Individuals | | | | | | | | | | | | | | | | | |
| i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | | | | | | | | | | | | | | | | |
| ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | | | | | | | | | | | | | | | | |
| Kunal Ashok Kashyap | | | 8 | 18848 | 0 | 0 | 18848 | 0.1 | 18848 | 0 | 18848 | 0.1 | 0 | 0 | 0 | 0 | 13824 |
| Rajeshwari Datla | | | 2 | 880212 | 0 | 0 | 880212 | 4.84 | 880212 | 0 | 880212 | 4.84 | 0 | 0 | 0 | 0 | 880212 |
| NBFCs registered with RBI | | | 789474 | 0 | 0 | 789474 | 4.34 | 789474 | 4.34 | 0 | 789474 | 4.34 | 0 | 0 | 0 | 0 | 789474 |
| Employee Trusts | | | 90738 | 0 | 0 | 90738 | 0.5 | 90738 | 0.5 | 0 | 90738 | 0.5 | 0 | 0 | 0 | 0 | 90738 |
| Overseas Depositories(holding DRs) (balancing figure) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Any Other (Specify) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Fermenta Biotech Limited ESOP Trust | | | 4 | 690358 | 0 | 0 | 690358 | 3.79 | 690358 | 0 | 690358 | 3.79 | 0 | 0 | 0 | 0 | 187024 |
| Hindu Undivided Family | | | 1 | 488334 | 0 | 0 | 488334 | 2.68 | 488334 | 0 | 488334 | 2.68 | 0 | 0 | 0 | 0 | 0 |
| Non Resident Indians (Non Repeat) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Non Resident Indians (Repeat) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Clearing Member | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Bodies Corporate | | | 3 | 202024 | 0 | 0 | 202024 | 1.11 | 202024 | 0 | 202024 | 1.11 | 0 | 0 | 0 | 0 | 187024 |
| Sub Total (B)(3) | | | 14 | 1589418 | 0 | 0 | 1589418 | 8.74 | 1589418 | 0 | 1589418 | 8.74 | 0 | 0 | 0 | 0 | 1081060 |
| Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3) | | | 14 | 1589418 | 0 | 0 | 1589418 | 8.74 | 1589418 | 0 | 1589418 | 8.74 | 0 | 0 | 0 | 0 | 1081060 |
| Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): | | | | | | | | | | | | | | | | | |
| No. of shareholders | | | | | | | | | | | | | | | | | No. of Shares |



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Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

FOR FERMENTA BIOTECH LIMITED


Varadvinayak Khambete
Company Secretary



Fermenta Biotech Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder - Pre Merger Shareholding Pattern as on September 7, 2018

| Category & Name of the shareholders | PAN | Nos. of sharehold- ers | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Sharehold- ing % as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | Sharehold- ing % assuming full conversion of convertible securities (as a percentage of (A+B+C2)) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|----------------------------------------------------------------------------------------|-----|------------------------|-----------------------------------------|-----------------------------------|----------------------------------------------|-------------------------------------------------------|----------------------------------------------------------|-------------------------|---------------------------------------------------------------------------------------------------|----------------------------|---------|--------------------------------------------------|---------|-----------------------------------------------------|
| | | | | | | | No of Voting Rights | Total as a % of (A+B+C) | | No. (a) | No. (b) | No. (a) | No. (b) | |
| | | | | | | | | | | | | | | |
| (I) | | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (IX) | (X) | (XI)= (VII)+(X) As a % of (A+B+C2) | (XII) | (XIII) | (XIV) | | |
| 1 Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



For FERMENTA BIOTECH LIMITED
Varadvinayak Kharzabete
Varadvinayak Kharzabete
 Company Secretary

| Fermenta Biotech Limited - Post Merger Shareholding Pattern as on September 12, 2018 | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------|
| Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 | | |
| 1. | Name of Listed Entity: Fermenta Biotech Limited | |
| 2. | Scrip Code/Name of Scrip/Class of Security: NA | |
| 3. | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | |
| | a. If under 31(1)(b) then indicate the report - 12.09.2018 - Post Merger | |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment | |
| 4. | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | |
| | Particulars | Yes* No* |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| * If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities. | | |

FOR FERMENTA BIOTECH LIMITED

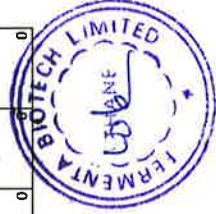


Varad
Varad Khambete
Company Secretary

Fermenta Biotech Limited

Table 1 - Summary Statement holding of specified securities - Post Merger Shareholding Pattern as on September 12, 2018

| Category | Category of shareholder | Nos. of sharehold-ers | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts held | Shareholding as a % of total no. of shares (calculate as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|----------|-------------------------------|-----------------------|-----------------------------------------|------------------------------------------|---------------------------------------------------|--------------------------------------------------------------------------|----------------------------------------------------------|-------------|-------------|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|----------------------------|----------|--------------------------------------------------|----------|-----------------------------------------------------|---------|
| | | | | | | | Total as a % of (A+B+C) | Class eg: X | Class eg: y | | | Total | No. (a) | held(b) | No. (a) | | held(b) |
| | | | | | | | | | | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2) | (IX) | (X) | (XI) | (XII) | (XIII) | (XIV) | | | | |
| (A) | Promoter & Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (B) | Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (C) | Non Promoter - Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Total | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |



Fermenta Biotech Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group - Post Merger Shareholding Pattern as on September 12, 2018

| | Category & Name of the shareholders | PAN | (i) | (ii) | (iii) | Nos. of sharehold-ers | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depositor Receipts | (IV)+(V)+ (VI) | Sharehold- ing % as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlyin- g Outstand- ing convertib- le | Sharehold- ing, as a % assuming full conversio- n of (VII)+(X) As a % of (X) | Number of Locked in shares | | pledged or otherwise encumbered | | Number of equity shares held in demateria- lised form (XIV) | | | |
|-----|----------------------------------------------------------------------|-----|-----|------------|-------|-----------------------|-----------------------------------------|-----------------------------------|---------------------------------------------|----------------|-------------------------------------------------------|----------------------------------------------------------|---|---|--------------------------------------------------------|------------------------------------------------------------------------------|----------------------------|---------|---------------------------------|---------|-------------------------------------------------------------|--------------------------------|---------|--------------------------------|
| | | | | | | | | | | | | No of Voting Rights Class eg: X | Y | Z | | | Total (A+B+C) | No. (a) | As a % of total Shares held(b) | No. (a) | | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) |
| | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | Indian | | | | | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | | | | | | | | | | | | | | | | | | | | | | |
| | Krishna Datta | | | | | | | | | | | | | | | | | | | | | | | |
| (b) | Central Government / State Government(s) | | | | | | | | | | | | | | | | | | | | | | | |
| (c) | Financial Institutions / Banks | | | | | | | | | | | | | | | | | | | | | | | |
| (d) | Any Other (Specify) | | | | | | | | | | | | | | | | | | | | | | | |
| | Bodies Corporate | | | | | | | | | | | | | | | | | | | | | | | |
| | DIL Limited | | | AAACD0525E | | | | | | | | | | | | | | | | | | | | |
| | Sub Total (A)(1) | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | Foreign | | | | | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | | | | | | | | | | | | | | | | | | | | | | |
| (b) | Government | | | | | | | | | | | | | | | | | | | | | | | |
| (c) | Institutions | | | | | | | | | | | | | | | | | | | | | | | |
| (d) | Foreign Portfolio Investor | | | | | | | | | | | | | | | | | | | | | | | |
| (e) | Any Other (Specify) | | | | | | | | | | | | | | | | | | | | | | | |
| | Sub Total (A)(2) | | | | | | | | | | | | | | | | | | | | | | | |
| | Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) | | | | | | | | | | | | | | | | | | | | | | | |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :



- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For FERMENTA BIOTECH LIMITED

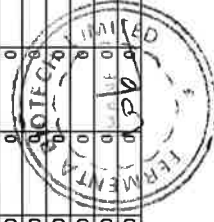

Varadvinayak Khambete
Company Secretary



Fermenta Biotech Limited

Table III - Statement showing shareholding pattern of the Public shareholder - Post Merger Shareholding Pattern as on September 12, 2018

| 1 | (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) = Total nos. of underlying depositor shares held | (viii) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | (xi) = Total as a % of (A+B+C) | (xii) = Shareholding % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | (xiv) Number of equity shares held in demateria lised form | |
|-----|-------------------------------------------------------------------------------------|------------|-------|------|-----|------|--------------------------------------------------------------------|---------------------------------|-------------------------------------------------------------|---|-----------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|---------|--------------------------------------------------------|---------|------------------------------------------------------------------------------|---------|
| | | | | | | | | | X | Y | | | Total | No. (a) | No. (b) | No. (a) | | No. (b) |
| | | | | | | | | | | | | | | | | | | |
| (a) | Institutions | | | | | | | | | | | | | | | | | |
| (b) | Mutual Fund | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (f) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (g) | Financial Institutions / Banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (h) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (j) | Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Foreign Bank | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (B)(1) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | Central Government/ State Government(s)/ President of India | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Central Government / State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 | Non-Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) | Individuals | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Kunal Ashok Kashyap | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Rateshwari Datla | AABPD0096L | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Overseas Depositories(holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Fermenta Biotech Limited ESOP Trust | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Hindu Undivided Family | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Non Resident Indians (Non Repat) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Non Resident Indians (Repat) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Clearing Member | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Bodies Corporate | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (B)(3) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |



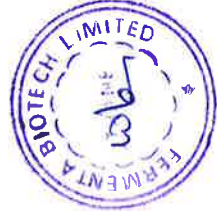
Fermenta Biotech Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder - Post Merger Shareholding Pattern as on September 12, 2018

| Category & Name of the shareholders | PAN | Nos. of sharehold shares | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|----------------------------------------------------------------------------------------|-----|--------------------------|-----------------------------------------|-----------------------------------|----------------------------------------------|----------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------|--------------|---------------|-----------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|
| | | | | | | | | Class egr: X | Class egr: Y | Total (A+B+C) | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | | | | | | | | |
| (i) | | (iii) | (iv) | (v) | (vi) | (vii) As a % of (A+B+C2) | (ix) | (x) | (xi) | (xii) | (xiii) | (xiv) | | | | |
| 1 Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



FOR FERMENTA BIOTECH LIMITED

Glenn
Varadinayak Khambete
 Company Secretary

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Post Merger - September 12, 2018

| | |
|----|-----------------------------------------------------------------------------------------------------------------------------|
| 1. | Name of Listed Entity: DIL Limited |
| 2. | Scrp Code/Name of Scrip/Class of Security: 506414 |
| 3. | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) |
| | a. If under 31(1)(b) then indicate the report - Post Merger as on September 12, 2018 |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment |
| 4. | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |

| Particulars | Yes* | No* |
|------------------------------------------------------------------------------------------|------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 Whether the Listed Entity has any shares in locked-in? | | No |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

For DIL Limited

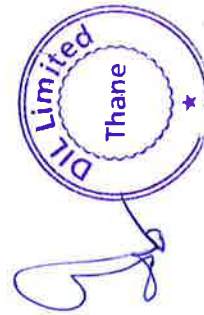
 Srikant N. Sharma
 Company Secretary



DIL Limited - Post Merger

Table 1 - Summary Statement holding of specified securities - Post Merger - September 12, 2018

| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) = Total nos. shares held | (viii) As a % of total shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) = (X) / (Y) = | Number of Locked in shares | Number of Shares pledged or otherwise encumbered | (xiv) |
|------|-------------------------------|-------|---------|-----|------|-----------------------------------|--------------------------------------------------------------|----------------------------------------------------------|-------------------------|----------------------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------------------------|---------|
| | | | | | | | | No of Voting Rights | Total as a % of (A+B+C) | | | | |
| (A) | Promoter & Promoter Group | 2 | 5780254 | 0 | 0 | 5780254 | 58.9201 | 5780254 | 58.9201 | 0 | 0 | 0 | 5780254 |
| (B) | Public | 5082 | 4030075 | 0 | 0 | 4030075 | 41.0799 | 4030075 | 41.0799 | 0 | 0 | 0 | 3586534 |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total | 5084 | 9810329 | 0 | 0 | 9810329 | 100 | 9810329 | 100 | 0 | 0 | 0 | 9366788 |



DIL Limited - Post Merger

Table III - Statement showing shareholding pattern of the Public shareholder - Post Merger as on September 12, 2018

| 1 | Category & Name of the shareholders | PAN | (iii) | (iv) | (v) | (vi) | (vii) = Total nos. shares (A+B+C2) | (viii) as a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | (x) | (xi) = Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | (xiv) Number of equity shares held in dematerialised form | |
|-----|-------------------------------------------------------------------------------------|------------|-------|---------|-----|------|------------------------------------------|---------------------------------|----------------------------------------------------------|-------------|---------|------------------------------------------------------------------------------------------------------------------------------|----------------------------|---------|--------------------------------------------------|---------|--------------------------------------------------------------|---------|
| | | | | | | | | | No of Voting Rights | Class eg: X | | | No. (a) | No. (b) | No. (a) | No. (b) | | |
| | | | | | | | | | | | | | | | | | | (xi) |
| | (i) Institutions | | | | | | | | | | | | | | | | | |
| (a) | Mutual Fund | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Foreign Portfolio Investor | | 2 | 8700 | 0 | 0 | 8700 | 0.0887 | 8700 | 0 | 0.887 | 0 | 0 | 0 | 0 | 0 | 0 | 8700 |
| (f) | Financial Institutions / Banks | | 1 | 40 | 0 | 0 | 40 | 0.0004 | 40 | 0 | 0.0004 | 0 | 0 | 0 | 0 | 0 | 0 | 40 |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (h) | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) | Any Other (Specify) | | 1 | 628 | 0 | 0 | 628 | 0.0064 | 628 | 0 | 0.0064 | 0 | 0 | 0 | 0 | 0 | 0 | 628 |
| | Foreign Bank | | 1 | 628 | 0 | 0 | 628 | 0.0064 | 628 | 0 | 0.0064 | 0 | 0 | 0 | 0 | 0 | 0 | 628 |
| | Sub Total (B)(1) | | 4 | 9368 | 0 | 0 | 9368 | 0.0955 | 9368 | 0 | 0.0955 | 0 | 0 | 0 | 0 | 0 | 0 | 8740 |
| | Central Government/ State Government(s)/ President of India | | | | | | | | | | | | | | | | | |
| 2 | Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 | Non-Institutions | | | | | | | | | | | | | | | | | |
| (a) | Individuals | | | | | | | | | | | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 4698 | 1892809 | 0 | 0 | 1892809 | 19.294 | 1892809 | 0 | 19.294 | 0 | 0 | 0 | 0 | 0 | 0 | 1654667 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 10 | 1349960 | 0 | 0 | 1349960 | 13.7606 | 1349960 | 0 | 13.7606 | 0 | 0 | 0 | 0 | 0 | 0 | 1349960 |
| | Anupama Datta Desai | AEPD0595N | | 108147 | 0 | 0 | 108147 | 1.1024 | 108147 | 0 | 1.1024 | 0 | 0 | 0 | 0 | 0 | 0 | 108147 |
| | AACP2487M | AACP2487M | | 122888 | 0 | 0 | 122888 | 1.2526 | 122888 | 0 | 1.2526 | 0 | 0 | 0 | 0 | 0 | 0 | 122888 |
| | Rajeshwari Datta | AABPD0096L | | 163223 | 0 | 0 | 163223 | 1.6638 | 163223 | 0 | 1.6638 | 0 | 0 | 0 | 0 | 0 | 0 | 163223 |
| | Rakesh Kantilal Shah | AAMP59784P | | 340008 | 0 | 0 | 340008 | 3.4658 | 340008 | 0 | 3.4658 | 0 | 0 | 0 | 0 | 0 | 0 | 340008 |
| | Shashi Gupta | AIRPG0167D | | 100532 | 0 | 0 | 100532 | 1.0248 | 100532 | 0 | 1.0248 | 0 | 0 | 0 | 0 | 0 | 0 | 100532 |
| | Kunal Ashok Kashyap | ABDPK8835H | | 314531 | 0 | 0 | 314531 | 3.2061 | 314531 | 0 | 3.2061 | 0 | 0 | 0 | 0 | 0 | 0 | 314531 |
| (b) | NBFCs registered with RBI | | 1 | 500 | 0 | 0 | 500 | 0.0051 | 500 | 0 | 0.0051 | 0 | 0 | 0 | 0 | 0 | 0 | 500 |
| (c) | Employee Trusts | | 1 | 194555 | 0 | 0 | 194555 | 1.9832 | 194555 | 0 | 1.9832 | 0 | 0 | 0 | 0 | 0 | 0 | 194555 |
| | Fermenta Biotech Limited ESOP Trust | | 1 | 194555 | 0 | 0 | 194555 | 1.9832 | 194555 | 0 | 1.9832 | 0 | 0 | 0 | 0 | 0 | 0 | 194555 |
| (d) | Overseas Depositories(holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other (Specify) | | 368 | 582883 | 0 | 0 | 582883 | 5.9415 | 582883 | 0 | 5.9415 | 0 | 0 | 0 | 0 | 0 | 0 | 572667 |



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder - Post Merger as on September 12, 2018

| Category & Name of the shareholders | PAN | (II) | (III) | Nos. of shareholders | No. of fully paid up equity shares held | (IV) | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | (VI) | Total nos. shares held (A+B+C2) | (VIII) As a % of SCRR, 1957 | Shareholding % calculated as per SCRR, 1957 | Number of Voting Rights held in each class of securities | | Total as a % of (A+B+C) | (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= | Number of Locked in shares | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form (XIV) | | | | |
|--------------------------------------------------------------------------------------|-----|------|-------|----------------------|-----------------------------------------|------|-----------------------------------|----------------------------------------------|------|---------------------------------|-----------------------------|---------------------------------------------|----------------------------------------------------------|-------------|-------------------------|-----|--------------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------------------------|---------|-----------------------------------------------------------|--------------------------------|---------|---------|--------------------------------|
| | | | | | | | | | | | | | No of Voting Rights | Class eg: X | | | | | No. (a) | No. (b) | | As a % of total Shares held(b) | No. (a) | No. (b) | As a % of total Shares held(b) |
| | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | |
| Custodian/DR Holder | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 2 | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| Total Non-Promoter- Non Public Shareholding (C)= | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.





Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Pre Merger as on September 7, 2018

| | | |
|----|-----------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|
| 1. | Name of Listed Entity: | DIL Limited |
| 2. | Scrip Code/Name of Scrip/Class of Security: | 506414 |
| 3. | Share Holding Pattern Filed under: | Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) |
| | a. | If under 31(1)(b) then indicate the report - Pre Merger as on September 7, 2018 |
| | b. | If under 31(1)(c) then indicate date of allotment/extinguishment |
| 4. | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | |

| Particulars | Yes* | No* |
|------------------------------------------------------------------------------------------|------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 Whether the Listed Entity has any shares in locked-in? | | No |
| 5 Whether any shares held by promoters are pledged or otherwise encumbered? | | No |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

For DIL Limited

 Srikant N. Sharma
 Company Secretary



DIL Limited

Table 1 - Summary Statement holding of specified securities - Per Merger as on September 7, 2018

| Category | Category of shareholder | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculate as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form |
|----------|-------------------------------|----------------------|-----------------------------------------|------------------------------------------|----------------------------------------------|------------------------|--------------------------------------------------------------------------|----------------------------------------------------------|-------------|--------|--------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|--------------------------------------------------|--------------------------------|-----------------------------------------------------|
| | | | | | | | | Class eg: X | Class eg: Y | Total | | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | |
| | | | | | | | | | | | | | | | | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) = | (viii) As a | (ix) | (x) | (xi) = | (xii) | (xiii) | (xiv) | | | |
| (A) | Promoter & Promoter Group | 2 | 5741280 | 0 | 0 | 5741280 | 62.5903 | 5741280 | 62.5903 | 0 | 0 | 0 | 0 | 0 | 0 | 5741280 |
| (B) | Public | 5072 | 3431512 | 0 | 0 | 3431512 | 37.4097 | 3431512 | 37.4097 | 0 | 0 | 0 | 0 | 0 | 0 | 3190504 |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | | | | |
| (C1) | Shares Underlying DBS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total | | 9172792 | 0 | 0 | 9172792 | 100 | 9172792 | 100 | 0 | 0 | 0 | 0 | 0 | 0 | 8931784 |



DIL Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group - Pre Merger as on September 7, 2018

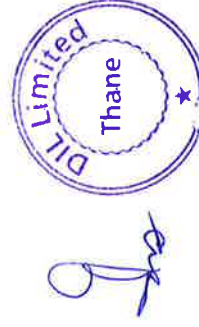
| Category & Name of the shareholders | (i) | (ii) | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Shareholding % as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | Shareholding % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialised form | | | | | | |
|-------------------------------------|---------------------------------------------------------------------|------------|----------------------|-----------------------------------------|-----------------------------------|----------------------------------------------|-----------------------------------------------------|----------------------------------------------------------|-------------------|--------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------------------------|-----------------------------------------------------|---------|---------|---------|---------|---------|---------|
| | | | | | | | | Class eg: X | Class eg: Y Total | | | | | No. (a) | No. (b) | No. (a) | No. (b) | No. (a) | No. (b) |
| | | | | | | | | | | | | | | | | | | | |
| | | (iii) | (iv) | (v) | (vi) | (vii) = | (viii) As a | (ix) | (x) | (xi)= | (xii) | (xiii) | (xiv) | | | | | | |
| 1 | | | | | | | | | | | | | | | | | | | |
| (a) | Indian | | | | | | | | | | | | | | | | | | |
| | Individuals / Hindu Undivided Family | | 1 | 796340 | 0 | 0 | 8.6815 | 796340 | 0 | 8.6815 | 0 | 0 | 0 | | | | | | |
| | Krishna Datta | AEIPD5499Q | 1 | 796340 | 0 | 0 | 8.6815 | 796340 | 0 | 8.6815 | 0 | 0 | 0 | | | | | | |
| (b) | Central Government / State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | |
| (c) | Financial Institutions / Banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | |
| (d) | Bodies Corporate | | 1 | 4944940 | 0 | 0 | 53.9088 | 4944940 | 0 | 53.9088 | 0 | 0 | 0 | | | | | | |
| | Any Other (Specify) | | 1 | 4944940 | 0 | 0 | 53.9088 | 4944940 | 0 | 53.9088 | 0 | 0 | 0 | | | | | | |
| | Dvk Investments Private Limited | AACCD0356K | 1 | 4944940 | 0 | 0 | 53.9088 | 4944940 | 0 | 53.9088 | 0 | 0 | 0 | | | | | | |
| | Sub Total (A)(1) | | 2 | 5741280 | 0 | 0 | 62.5903 | 5741280 | 0 | 62.5903 | 0 | 0 | 0 | | | | | | |
| 2 | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | |
| (e) | Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | |
| | Sub Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | |
| | Total Shareholding Of Promoter And Promoter Group (A)=(A)(1)+(A)(2) | | 2 | 5741280 | 0 | 0 | 62.5903 | 5741280 | 0 | 62.5903 | 0 | 0 | 0 | | | | | | |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



DIL Limited

Table III - Statement showing shareholding pattern of the Public shareholder - Pre Merger as on September 7, 2018

| Category & Name of the shareholders | PAN | (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) = Total nos. shares held (A+B+C2) | (viii) As a % of 1957 SCRR, (A+B+C2) X | Number of Voting Rights held in each class of securities | | | (ix) Total Class eg: y Total Class eg: x | (x) (including Warrants) | (xi) = diluted share capital | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | (xiv) Number of equity shares held in dematerialised form | | | |
|-------------------------------------------------------------------------------------|-----|-----|------|-------|------|-----|------|--------------------------------------------|----------------------------------------|----------------------------------------------------------|-----------------------------------|----------------------------------------------|------------------------------------------|--------------------------|------------------------------|-------------------------------------------------------|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|---------|-----------------------------------------------------------|---------|---------|---------|
| | | | | | | | | | | No. of fully paid up shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | | | | Shareholding % as per SCRR, 1957 As a % of (A+B+C2) X | No. of Shares Underlying Outstanding securities (as a percentage of diluted share capital) | No. of Shares Underlying Outstanding securities (as a percentage of diluted share capital) | No. (a) | | No. (b) | No. (a) | No. (b) |
| | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | | | | | | | | | | | | | | | | | | | | | | | |
| (a) Institutions | | | | | | | | | | | | | | | | | | | | | | | |
| (b) Mutual Fund | | | | | | | | | | | | | | | | | | | | | | | |
| (c) Venture Capital Funds | | | | | | | | | | | | | | | | | | | | | | | |
| (d) Alternate Investment Funds | | | | | | | | | | | | | | | | | | | | | | | |
| (e) Foreign Venture Capital Investors | | | | | | | | | | | | | | | | | | | | | | | |
| (f) Foreign Portfolio Investor | | | | | | | | | | | | | | | | | | | | | | | |
| (g) Financial Institutions / Banks | | | | | | | | | | | | | | | | | | | | | | | |
| (h) Insurance Companies | | | | | | | | | | | | | | | | | | | | | | | |
| (i) Provident Funds/ Pension Funds | | | | | | | | | | | | | | | | | | | | | | | |
| (j) Any Other (Specify) | | | | | | | | | | | | | | | | | | | | | | | |
| Foreign Bank | | | | | | | | | | | | | | | | | | | | | | | |
| Sub Total (B)(1) | | | | | | | | | | | | | | | | | | | | | | | |
| Central Government/ State Government(s)/ | | | | | | | | | | | | | | | | | | | | | | | |
| President of India | | | | | | | | | | | | | | | | | | | | | | | |
| Sub Total (B)(2) | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | | | | | | | | | | | | | | | | | | | | | | | |
| (a) Non-Institutions | | | | | | | | | | | | | | | | | | | | | | | |
| Individuals | | | | | | | | | | | | | | | | | | | | | | | |
| i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | | | | | | | | | | | | | | | | | | | | | | |
| 4693 | | | | | | | | | | | | | | | | | | | | | | | |
| ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | | | | | | | | | | | | | | | | | | | | | | |
| 8 | | | | | | | | | | | | | | | | | | | | | | | |
| Anupama Datta Desai | | | | | | | | | | | | | | | | | | | | | | | |
| AEPD0595N | | | | | | | | | | | | | | | | | | | | | | | |
| Najmuddin Gulamhussein Kheraj | | | | | | | | | | | | | | | | | | | | | | | |
| AACP2487M | | | | | | | | | | | | | | | | | | | | | | | |
| Rajeshwari Datta | | | | | | | | | | | | | | | | | | | | | | | |
| AABPD0096L | | | | | | | | | | | | | | | | | | | | | | | |
| Rakesh Kantilal Shah | | | | | | | | | | | | | | | | | | | | | | | |
| AAMP59784P | | | | | | | | | | | | | | | | | | | | | | | |
| Shashi Gupta | | | | | | | | | | | | | | | | | | | | | | | |
| AIRPG0167D | | | | | | | | | | | | | | | | | | | | | | | |
| (b) NBFCs registered with RBI | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | | | | | | | | | | | | | | | | | | | | | | | |
| Employee Trusts | | | | | | | | | | | | | | | | | | | | | | | |
| (c) Overseas Depositories(holding DRs) (balancing figure) | | | | | | | | | | | | | | | | | | | | | | | |
| 0 | | | | | | | | | | | | | | | | | | | | | | | |
| (d) Any Other (Specify) | | | | | | | | | | | | | | | | | | | | | | | |
| 366 | | | | | | | | | | | | | | | | | | | | | | | |
| IEPF | | | | | | | | | | | | | | | | | | | | | | | |
| 150 | | | | | | | | | | | | | | | | | | | | | | | |
| Hindu Undivided Family | | | | | | | | | | | | | | | | | | | | | | | |
| 150 | | | | | | | | | | | | | | | | | | | | | | | |
| Non Resident Indians (Non Repat) | | | | | | | | | | | | | | | | | | | | | | | |
| 33 | | | | | | | | | | | | | | | | | | | | | | | |
| Non Resident Indians (Repat) | | | | | | | | | | | | | | | | | | | | | | | |
| 25 | | | | | | | | | | | | | | | | | | | | | | | |
| Non Resident Indians (Repat) | | | | | | | | | | | | | | | | | | | | | | | |
| 65 | | | | | | | | | | | | | | | | | | | | | | | |
| Clearing Member | | | | | | | | | | | | | | | | | | | | | | | |
| 37871 | | | | | | | | | | | | | | | | | | | | | | | |



| | | | | | | | | | | | | | | | | |
|--------------------------------------------------------|------|---------|---|---|---------|---------|---------|---|---------|---------|---|---------|---|------|----|---------|
| Bodies Corporate | 92 | 259510 | 0 | 0 | 259510 | 2.8291 | 259510 | 0 | 259510 | 2.8291 | 0 | 2.8291 | 0 | 0/NA | NA | 255550 |
| Sub Total (B)(3) | 5068 | 3422144 | 0 | 0 | 3422144 | 37.3076 | 3422144 | 0 | 3422144 | 37.3076 | 0 | 37.3076 | 0 | 0/NA | NA | 3181764 |
| Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | 5072 | 3431512 | 0 | 0 | 3431512 | 37.4097 | 3431512 | 0 | 3431512 | 37.4097 | 0 | 37.4097 | 0 | 0/NA | NA | 3190504 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

| | |
|---------------------|---------------|
| No. of shareholders | No. of Shares |
|---------------------|---------------|

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



DIL Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder - Pre Merger as on September 7, 2018

| Category & Name of the shareholders | PAN | (i) | (ii) | Nos. of shareholders | No. of fully paid up equity shares held | (iv) | Partly paid-up equity shares held | (v) | No. of shares underlying Depository Receipts held | (vi) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) X | Total as a % of (A+B+C) | Number of Voting Rights held in each class of securities | | | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= | Number of Locked in shares | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialized form (XIV) | | | | | | |
|-------------------------------------|-----|-------------------------------------------------------------------------|------|----------------------|-----------------------------------------|------|-----------------------------------|-----|---------------------------------------------------|------|------------------------------------------------------------------|-------------------------|----------------------------------------------------------|-------------|-------------|--------------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------------------------|-----------------------------------------------------------|---------|---------|---------|---------|---------|---------|
| | | | | | | | | | | | | | No of Voting Rights | Class eg: Y | Class eg: X | | | | | No. (a) | No. (b) | No. (a) | No. (b) | No. (a) | No. (b) |
| | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | | Custodian/DR Holder | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| 2 | | Employee Benefit Trust (Share based Employee Benefit) Regulations, 2014 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |
| | | Total Non-Promoter- Non Public Shareholding (C)= | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | | |

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

