

DCS/AMAL/SR/BN-IP/1230/2018-19

July 30, 2018

The Company Secretary
DIL LTD.
A-1601, Thane One, DIL Complex,
Ghodbunder Road, Majiwade, Thane,
Maharashtra, 400610

Dear Sir/Madam,

Re: Application of proposed Bonus Equity Shares under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We acknowledge receipt of your application regarding in-principle approval for issue and allotment of proposed Bonus equity shares to the shareholders in terms of Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015. In this regard, the Exchange is pleased to grant in-principle approval for issue and proposed allotment of not exceeding 4586396 Bonus equity shares of Rs. 5/- each in the ratio of 1 (One) new equity share for every 1 (One) existing equity shares held in the Company subject to the company fulfilling the following conditions:

1. Submission of listing application form for the new securities to be allotted and documents as per Format available on the website of BSE Ltd. under following link <http://www.bseindia.com/static/about/downloads.aspx?expandable=2>
2. Payment of Additional listing fees on the enhanced capital, if applicable.
3. Receipt of statutory and other approvals and compliance with guidelines issued by the statutory authorities including SEBI, RBI, MCA etc.
4. Compliance with any change in the guidelines, regulations directions of the Exchange or any statutory authorities, documentary requirements from time to time.
5. Compliance with all conditions of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 as on date of listing.
6. Compliance with the Companies Act, 2013 and other applicable laws.

The Exchange reserves its right to withdraw its in-principle approval at any later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false/or for any contravention of Rules, Bye-laws and Regulations of the Exchange.

This approval is valid up to the time specified in 95(1) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.

Kindly note that the Exchange will issue approval for listing subject to the compliances as stated above.

Yours faithfully,


Nithinkumar Pujari
Senior Manager