



B. Datta, Director (Res. Secy) to the Board

M - 011-2708 808
F - 011-2708 805
E - info@dil.com
C - 011-2708 806
D - 011-2708 807

SIGNED FOR IDENTIFICATION
BY **S.R. BATLIBOI & ASSOCIATES LLP**
MUMBAI

DIL Limited

Audited financial results for year ended March 31, 2013.

Sr.No.	Particulars	STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2013.											
		Standalone						Consolidated					
		Quarter ended		Audited Year Ended		Quarter ended		Audited Year Ended		Quarter ended		Audited Year Ended	
		Audited	Unaudited	March 31	March 31,	Audited	Unaudited	March 31,	March 31,	Audited	Unaudited	March 31,	March 31,
2013	2012	(Note 1)	(Note 1)	2012	2012	(Note 1)	(Note 1)	2012	2012	(Note 1)	(Note 1)		
(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	
1	Income from operations	419.28	439.42	1,771.66	1,809.26	3,043.23	2,753.23	3,496.30	11,619.53	11,799.31	11,619.53	11,799.31	
	a) Net sales/ income from operations (Net of excise duty)	7.88	10.64	33.36	31.93	5.25	208.07	22.09	205.73	387.06	205.73	387.06	
	b) Other operating income	427.16	450.06	1,805.02	1,841.19	3,048.48	2,961.30	3,518.39	11,825.26	12,186.37	11,825.26	12,186.37	
	Total income from operations (net)												
2	Expenses												
	a) Cost of material consumed	-	-	-	45.06	1,003.50	1,095.00	828.42	4,226.70	3,849.64	4,226.70	3,849.64	
	b) Cost of production of motion film	-	-	-	(45.06)	46.16	15.19	57.93	121.50	45.06	121.50	45.06	
	c) Purchase of stock in trade	-	-	-	-	217.70	41.92	285.12	(276.21)	104.03	(276.21)	(206.44)	
	d) Change in inventories of finished goods, work in process and stock in trade	105.93	64.96	347.22	331.39	485.34	467.82	411.99	2,072.20	1,820.38	2,072.20	1,820.38	
	e) Employee benefits expense	56.98	57.61	225.04	170.98	209.43	258.52	273.88	939.56	776.07	939.56	776.07	
	f) Depreciation and amortisation expense	61.88	17.70	129.36	104.83	124.07	82.04	122.17	398.28	362.02	398.28	362.02	
	g) Legal & professional expenses	48.79	26.86	189.03	101.52	88.08	50.44	62.94	375.26	205.75	375.26	205.75	
	h) Repairs & maintenance	45.06	69.13	230.02	206.42	559.58	710.48	708.94	2,470.31	2,660.14	2,470.31	2,660.14	
	i) Other expenses	318.64	236.26	1,120.67	915.14	2,733.86	2,721.41	2,751.39	10,327.60	9,616.65	10,327.60	9,616.65	
	Total expenses (a to i)	108.52	213.80	684.35	926.05	314.62	239.89	767.00	1,497.66	2,569.72	1,497.66	2,569.72	
3	Profit from operations before other income, finance costs & exceptional items (1-2)												
4	Other income		1.34	1.34	11.40	2.07	1.87	16.89	14.28	58.78	14.28	58.78	
5	Profit from ordinary activities before finance costs & exceptional item (3+4)	108.52	215.14	685.69	937.45	316.69	241.76	783.89	1,511.94	2,628.50	1,511.94	2,628.50	
6	Finance costs												
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	16.03	1.68	21.41	7.45	143.03	144.86	108.67	501.79	361.31	501.79	361.31	
8	Exceptional item	92.49	213.46	664.28	930.00	173.66	96.90	675.22	1,010.15	2,267.19	1,010.15	2,267.19	
9	Profit on sale of investment in associate (refer note 2)												
10	Tax expense	92.49	213.46	664.28	930.00	173.66	96.90	675.22	1,010.15	2,267.19	1,010.15	2,267.19	
11	Net Profit from ordinary activities after tax (9-10)	(58.04)	81.70	130.26	372.70	158.74	24.00	122.24	367.15	640.18	367.15	640.18	
12	Provision for tax in respect of earlier years written back (net)	150.53	131.76	534.02	1,468.11	14.92	72.90	552.96	643.00	2,696.26	643.00	2,696.26	
13	Net Profit for the period/year (11+12)	150.53	131.76	534.02	1,468.11	14.92	72.90	552.96	643.00	2,696.26	643.00	2,696.26	
14	Share of profit / (loss) of associates												
15	Minority interest												
16	Net Profit/ (Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	150.53	131.76	534.02	1,468.11	14.92	72.90	552.96	643.00	2,696.26	643.00	2,696.26	
17	Paid-up equity share capital (Face value Rs 10/- per share)	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	
18	Reserves excluding revaluation reserves as per the balance sheet of previous accounting year.												
19 i)	Basic and diluted earning per share of ₹10/- each before extraordinary items	6.56	5.75	23.29	64.02	(2.59)	2.30	18.07	18.14	97.06	18.14	97.06	
ii)	Basic and diluted earning per share of ₹10/- each after extraordinary items	6.56	5.75	23.29	64.02	(2.59)	2.30	18.07	18.14	97.06	18.14	97.06	

@ For quarter only and not annualised except for year end results


(₹. in Lakhs)

SELECT INFORMATION FOR THE YEAR ENDED MARCH 31, 2013.

Sr.No.	Particulars	Standalone						Consolidated					
		Quarter ended		Audited Year Ended		Quarter ended		Audited Year Ended		Quarter ended		Audited Year Ended	
		Unaudited	Audited	March 31,	March 31,	Unaudited	Audited	March 31,	March 31,	Unaudited	Audited	March 31,	March 31,
		December 31,	March 31	2012	2012	December 31,	March 31,	2012	2012	December 31,	March 31,	2012	2012
(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	
A. 1	PARTICULARS OF SHAREHOLDING Public shareholding	843.834	843.834	843.834	843.834	843.834	843.834	843.834	843.834	843.834	843.834	843.834	843.834
	- Number of shares	36.80%	36.80%	36.80%	36.80%	36.80%	36.80%	36.80%	36.80%	36.80%	36.80%	36.80%	36.80%
2	Promoters and promoter group shareholding	Nii	Nii	Nii	Nii	Nii	Nii	Nii	Nii	Nii	Nii	Nii	Nii
	a) Pledged/ Encumbered	Nii	Nii	Nii	Nii	Nii	Nii	Nii	Nii	Nii	Nii	Nii	Nii
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nii	Nii	Nii	Nii	Nii	Nii	Nii	Nii	Nii	Nii	Nii	Nii
	- Percentage of shares (as a % of the total share capital of the Company)	Nii	Nii	Nii	Nii	Nii	Nii	Nii	Nii	Nii	Nii	Nii	Nii
	b) Non-encumbered	1,449.364	1,449.364	1,449.364	1,449.364	1,449.364	1,449.364	1,449.364	1,449.364	1,449.364	1,449.364	1,449.364	1,449.364
	- Number of shares	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	63.20%	63.20%	63.20%	63.20%	63.20%	63.20%	63.20%	63.20%	63.20%	63.20%	63.20%	63.20%
	- Percentage of shares (as a % of the total share capital of the Company)												

PARTICULARS	3 MONTHS ENDED MARCH 31, 2013		
	Received during the quarter	Disposed of during the quarter	Remaining unreserved at the end of the quarter
	2	2	Nii
B INVESTOR COMPLAINTS	Nii		

Segment-wise Revenue, Results and Capital employed under Clause 41 of the Listing agreement	Standalone						Consolidated					
	Quarter ended		Audited Year Ended		Quarter ended		Audited Year Ended		Quarter ended		Audited Year Ended	
	Unaudited	Audited	March 31,	March 31,	Unaudited	Audited	March 31,	March 31,	Unaudited	Audited	March 31,	March 31,
	December 31,	March 31	2012	2012	December 31,	March 31,	2012	2012	December 31,	March 31,	2012	2012
(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)
Segment revenue	320.08	329.72	1,303.02	1,267.66	2,651.01	3,027.98	10,487.31	10,162.96	2,552.87	3,027.98	10,487.31	10,162.96
- Bulk drugs/chemicals	109.11	119.89	499.09	571.33	325.91	330.45	1,321.02	1,285.66	330.45	334.22	1,321.02	1,285.66
- Property	(2.03)	1.85	1.85		109.11	119.89	499.09	571.33	119.89	194.96	499.09	571.33
- Treasury	427.16	2.37	1.06	2.20	(4.07)	2.37	0.35	1.31	1.85	0.27	1.85	0.35
- Entertainment		450.06	1,805.02	1,841.19	3,081.96	3,007.43	11,985.26	12,345.61	3,007.43	3,557.43	11,985.26	12,345.61
- Unallocated	427.16	450.06	1,805.02	1,841.19	33.48	46.13	160.01	159.24	46.13	39.04	160.01	159.24
Total	427.16	450.06	1,805.02	1,841.19	3,081.96	3,007.43	11,985.26	12,345.61	3,007.43	3,557.43	11,985.26	12,345.61
Less : Inter-segment revenue												
Net sales/income from operation	194.70	250.42	878.83	1,023.83	211.34	37.98	834.48	1,655.09	37.98	516.56	834.48	1,655.09
Segment results {profit/(loss) before finance costs and tax}	109.11	119.89	499.09	571.33	199.63	254.03	893.65	1,038.40	254.03	219.68	893.65	1,038.40
- Bulk drugs/chemicals (refer note 3)	(27.84)	(18.01)	(83.08)	(73.56)	109.11	119.89	499.09	571.33	119.89	193.01	499.09	571.33
- Property	(167.45)	(138.50)	(610.49)	(583.77)	(167.14)	(136.15)	(616.46)	(587.51)	(136.15)	(126.57)	(616.46)	(587.51)
- Treasury	108.52	213.80	684.35	926.05	324.48	250.01	1,526.02	2,589.64	250.01	770.53	1,526.02	2,589.64
- Entertainment												
- Unallocated												
Total	108.52	213.80	684.35	926.05	324.48	250.01	1,526.02	2,589.64	250.01	770.53	1,526.02	2,589.64
Less: Inter-segment results	108.52	213.80	684.35	926.05	9.86	10.12	28.36	19.92	9.86	3.53	28.36	19.92
Less : Finance costs	16.03	1.68	21.41	7.45	143.03	144.86	501.79	361.31	144.86	108.67	501.79	361.31
Add : Unallocated income		1.34	1.34	11.40	2.07	1.87	14.28	58.78	1.87	16.89	14.28	58.78
: Exceptional items												
Profit on sale of investment in associate (refer note 2)				910.81								
Total Profit before tax	92.49	213.46	664.28	1,840.81	173.66	96.90	1,010.15	3,336.44	96.90	675.22	1,010.15	3,336.44
Capital employed (segment assets less segment liabilities)	2,111.77	1,548.72	2,111.77	973.97	9,630.89	9,664.07	8,747.28	8,747.28	9,664.07	8,747.28	9,630.89	8,747.28
- Bulk Drugs/chemicals	7,101.01	7,668.58	7,101.01	8,668.27	2,149.56	1,615.45	1,041.23	1,041.23	1,615.45	1,041.23	2,149.56	1,041.23
- Property	131.80	135.17	131.80	111.28	4,675.88	5,339.88	6,629.67	6,629.67	5,339.88	4,675.88	6,629.67	6,629.67
- Treasury	93.44	136.24	93.44	(248.52)	132.81	136.79	113.95	113.95	136.79	113.95	132.81	113.95
- Entertainment	9,438.02	9,488.71	9,438.02	9,505.00	12,747.88	13,009.23	12,747.88	12,933.60	13,009.23	12,747.88	12,933.60	12,933.60
- Unallocated												
Total capital employed	9,438.02	9,488.71	9,438.02	9,505.00	12,747.88	13,009.23	12,747.88	12,933.60	13,009.23	12,933.60	12,747.88	12,933.60

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Statement of Assets and Liabilities		₹. in Lakhs			
PARTICULARS		Standalone		Consolidation	
		As at current year end March 31, 2013	As at previous year end March 31, 2012	As at current year end March 31, 2013	As at previous year end March 31, 2012
A	EQUITY AND LIABILITIES				
1	Shareholders' funds	229.32	229.32	229.32	229.32
(a)	Share capital	9,208.70	9,275.68	12,518.56	12,704.28
(b)	Reserves and surplus	9,438.02	9,505.00	12,747.88	12,933.60
2	Minority interest			2,004.31	1,974.30
3	Non-current liabilities	36.93	58.92	1,526.62	1,964.91
(a)	Long-term borrowings	20.47	17.53	184.40	24.60
(b)	Deferred tax liabilities (net)	77.27	77.27	77.27	77.27
(c)	Other long term liabilities	26.44	22.06	182.00	174.77
(d)	Long-term provisions	161.11	175.78	1,970.29	2,241.55
4	Current liabilities	72.88	19.37	2,154.07	1,259.27
(a)	Short-term borrowings	860.10	882.29	1,493.14	1,589.28
(b)	Trade payables	215.33	439.64	1,963.89	1,128.24
(c)	Other current liabilities	1,148.31	1,341.30	235.66	504.46
(d)	Short-term provisions	10,747.44	11,022.08	22,569.24	21,630.70
	Sub-total - Current liabilities				
	TOTAL EQUITY AND LIABILITIES				
B	ASSETS				
1	Non-current assets	2,240.47	1,691.36	10,537.12	8,150.87
(a)	Fixed assets			413.33	413.33
(b)	Goodwill on consolidation	3,002.11	2,844.76	928.77	968.49
(c)	Non-current investments	903.95	143.10	997.60	514.20
(d)	Long term loans and advances	24.29		26.79	8.43
(e)	Other non-current assets	6,170.82	4,679.22	12,903.61	10,055.32
2	Current assets	205.00	805.37	205.00	805.37
(a)	Current investments	45.06	45.06	2,513.07	2,152.54
(b)	Inventories	56.91	25.88	2,528.65	2,337.12
(c)	Trade receivables	3,291.97	4,340.52	3,452.19	5,009.25
(d)	Cash and cash equivalents	807.34	883.77	753.88	1,031.67
(e)	Short-term loans and advances	170.34	242.26	212.84	239.43
(f)	Other current assets	4,576.62	6,342.86	9,665.63	11,575.38
	Sub-total - Current assets	10,747.44	11,022.08	22,569.24	21,630.70
	TOTAL ASSETS				

SIGNED FOR IDENTIFICATION

BY



S.R. BATLIBOI & ASSOCIATES LLP
MUMBAI

NOTES:

- 1 DIL Limited ('the Company') is in the business of renting properties, motion film production and distribution and treasury operations. The Company also has strategic investments in subsidiaries, associates and joint venture which are engaged in manufacturing of bulk drugs, providing services of sporting and health awareness/education activities and development of discoidal electrical motor technology.
The above audited financial results are presented on a standalone basis as well as on a consolidated basis so as to include the operations of the Company's subsidiaries, associates and joint venture.
- 2 The audited consolidated financial results includes the result of a joint venture on the basis of unaudited financial statements prepared by the Management.
During the previous year, the Company had completed transaction based on Share Purchase Agreement dated September 28, 2011 executed with Evotec AG and transferred 1,09,26,000 fully paid up equity shares of ₹. 2/- each i.e. 30% of the paid up equity share capital of Evotec (India) Pvt. Ltd. for a total consideration of ₹. 1,129.33 Lakhs resulting in a gain of ₹. 910.81 Lakhs in standalone financial results and ₹. 1,069.25 Lakhs in consolidated financial results and disclosed under exceptional item.
- 3 During the current year, operational results of the Company on consolidated basis have been significantly affected due to pricing pressure on certain products sold by one of its subsidiary.
- 4 The figures for the quarter ended March 31, 2013 and March 31, 2012 are the balancing figure between the audited figure in respect of the full financial year and the year to date figures up to the third quarter for the respective year.
- 5 The Board of Directors at their meeting held on May 29, 2013 have proposed a final dividend of 75% (₹. 7.50 per share) for the financial year 2012-13. The payment of dividend is subject to approval of shareholders.
- 6 The above audited annual results have been taken on record by the Audit Committee and thereafter by the Board of Directors in its meeting held on May 29, 2013.
- 7 Previous year/s/ period's figures have been regrouped wherever necessary.

Thane
May 29, 2013



For DIL Limited


Krishna Datla
Managing Director