dil LIMITED

PART I (₹. in Lakhs)

STATEMENT OF STANDALONE / CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER ENDED JUNE 30, 2012

| Sr.No. | Particulars | Standalone | | | | Consolidated | | | |
|---|---|---|---|---|---|---|---|---|---|
| | | Quarter ended | | | Audited Year Ended | Quarter ended | | | Audited Year Ended |
| | | Unaudited | Audited | Unaudited | | Unaudited | Audited | Unaudited | |
| | | June 30, 2012 | March 31, 2012 | June 30, 2011 | March 31, 2012 | June 30, 2012 | March 31, 2012 | June 30, 2011 | March 31, 2012 |
| | | (Note 1) | (Note 1) | (Note 1) | (Note 1) | (Note 1) | (Note 1) | (Note 1) | (Note 1) |
| 1 | Income from operations | | | | | | | | |
| | a) Net sales/ Income from operations (Net of excise duty) | 464.64 | 517.10 | 397.03 | 1,809.26 | 2,963.12 | 3,496.30 | 2,282.28 | 11,799.31 |
| | b) Other operating income | 8.00 | 8.20 | 7.58 | 31.93 | 127.04 | 22.09 | 80.64 | 387.06 |
| | Total income from operations (net) | 472.64 | 525.30 | 404.61 | 1,841.19 | 3,090.16 | 3,518.39 | 2,362.92 | 12,186.37 |
| 2 | Expenses | | | | | | | | |
| | a) Cost of material consumed | - | - | - | - | 980.95 | 828.42 | 770.15 | 3,849.64 |
| | b) Cost of production of movie | - | - | - | 45.06 | - | - | - | 45.06 |
| | c) Purchase of stock in trade | - | - | - | - | 46.14 | 57.93 | 5.39 | 104.03 |
| | d) Change in inventories of finished goods, work in process and stock in trade | - | - | - | (45.06) | (348.44) | 285.12 | (41.49) | (206.44) |
| | e) Employee benefits expense | 88.60 | 68.86 | 87.20 | 331.39 | 555.36 | 411.99 | 428.91 | 1,820.38 |
| | f) Depreciation and amortisation expense (refer note 4) | 55.41 | 88.05 | 29.44 | 170.98 | 232.78 | 273.88 | 135.76 | 776.07 |
| | g) Processing charges | - | - | - | - | 107.71 | 125.87 | 139.40 | 464.26 |
| | h) Legal & professional expenses | 26.58 | 29.28 | 35.82 | 104.83 | 99.16 | 122.17 | 99.16 | 362.02 |
| | i) Repairs & maintenance | 75.46 | 34.49 | 21.68 | 101.52 | 149.78 | 62.94 | 44.88 | 205.75 |
| | j) Other expenses | 54.95 | 53.38 | 46.23 | 206.42 | 565.04 | 556.79 | 471.60 | 2,169.60 |
| | Total expenses (a to j) | 301.00 | 274.06 | 220.37 | 915.14 | 2,388.48 | 2,725.11 | 2,053.76 | 9,590.37 |
| 3 | Profit from operations before other Income, finance costs, & exceptional items (1-2) | 171.64 | 251.24 | 184.24 | 926.05 | 701.68 | 793.28 | 309.16 | 2,596.00 |
| 4 | Other income | - | - | 4.20 | 11.40 | 9.91 | 16.89 | 12.09 | 58.78 |
| 5 | Profit from ordinary activities before finance costs & exceptional items (3+4) | 171.64 | 251.24 | 188.44 | 937.45 | 711.59 | 810.17 | 321.25 | 2,654.78 |
| 6 | Finance costs | 1.91 | 2.03 | 1.67 | 7.45 | 105.77 | 134.95 | 44.77 | 387.59 |
| 7 | Profit from ordinary activities after finance costs but before exceptional Items (5-6) | 169.73 | 249.21 | 186.77 | 930.00 | 605.82 | 675.22 | 276.48 | 2,267.19 |
| 8 | Exceptional items | | | | | | | | |
| | Profit on sale of investment in associate (refer note 2) | - | - | - | 910.81 | - | - | - | 1,069.25 |
| 9 | Profit from ordinary activities before tax (7+8) | 169.73 | 249.21 | 186.77 | 1,840.81 | 605.82 | 675.22 | 276.48 | 3,336.44 |
| 10 | Tax expense | 50.85 | 44.18 | 38.43 | 372.70 | 131.88 | 122.24 | 64.17 | 640.18 |
| 11 | Net Profit from ordinary activities after tax (9-10) | 118.88 | 205.03 | 148.34 | 1,468.11 | 473.94 | 552.98 | 212.31 | 2,696.26 |
| 12 | Provision for tax in respect of earlier years written back (net) | - | - | - | - | - | (0.35) | - | (0.35) |
| 13 | Net Profit for the period/year (11+12) | 118.88 | 205.03 | 148.34 | 1,468.11 | 473.94 | 552.63 | 212.31 | 2,695.91 |
| 14 | Share of profit / (loss) of associates | - | - | - | - | (45.05) | (41.49) | (37.97) | (172.65) |
| 15 | Minority interest | - | - | - | - | (99.01) | (96.71) | (17.96) | (297.53) |
| 16 | Net Profit after taxes, minority interest and share of profit/(loss) of associates | 118.88 | 205.03 | 148.34 | 1,468.11 | 329.88 | 414.43 | 156.38 | 2,225.73 |
| 17 | Paid-up equity share capital (Face value ₹. 10/- per share) | 229.32 | 229.32 | 229.32 | 229.32 | 229.32 | 229.32 | 229.32 | 229.32 |
| 18 | Reserves excluding revaluation reserves as per the balance sheet of previous accounting year. | | | | 9,275.68 | | | | 12,704.28 |
| 19 | i) Basic and diluted earning per share of ₹. 10/- each before extraordinary items @ | 5.18 | 8.94 | 6.47 | 64.02 | 14.39 | 18.07 | 6.82 | 97.06 |
| | ii) Basic and diluted earning per share of ₹. 10/- each after extraordinary items @ | 5.18 | 8.94 | 6.47 | 64.02 | 14.39 | 18.07 | 6.82 | 97.06 |
| @ | For quarter only and not annualised except for year end results | | | | | | | | |

PART II

SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2012.

| Sr.No. | Particulars | Standalone | | | | Consolidated | | | |
|---|---|---|---|---|---|---|---|---|---|
| | | Quarter ended | | | Year Ended | Quarter ended | | | Year Ended |
| | | June 30, 2012 | March 31, 2012 | June 30, 2011 | March 31, 2012 | June 30, 2012 | March 31, 2012 | June 30, 2011 | March 31, 2012 |
| | | (Note 1) | (Note 1) | (Note 1) | (Note 1) | (Note 1) | (Note 1) | (Note 1) | (Note 1) |
| A. | PARTICULARS OF SHAREHOLDING | | | | | | | | |
| 1 | Public shareholding | | | | | | | | |
| | - Number of shares | 843,834 | 843,834 | 917,651 | 843,834 | 843,834 | 843,834 | 917,651 | 843,834 |
| | - Percentage of shareholding | 36.80% | 36.80% | 40.02% | 36.80% | 36.80% | 36.80% | 40.02% | 36.80% |
| 2 | Promoters and promoter group shareholding | | | | | | | | |
| | a) Pledged/ Encumbered | | | | | | | | |
| | - Number of shares | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total share capital of the Company) | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | b) Non-encumbered | | | | | | | | |
| | - Number of shares | 1,449,364 | 1,449,364 | 1,375,547 | 1,449,364 | 1,449,364 | 1,449,364 | 1,375,547 | 1,449,364 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of shares (as a % of the total share capital of the Company) | 63.20% | 63.20% | 59.98% | 63.20% | 63.20% | 63.20% | 59.98% | 63.20% |

SIGNED FOR IDENTIFICATION BY

S.R. BATLIBOI & ASSOCIATES MUMBAI

DIL LTD THANE

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| | PARTICULARS | QUARTER ENDED JUNE 30, 2012 | | | |
|---|---|---|---|---|---|
| | | Pending at beginning of the quarter | Received during of the quarter | Disposed of during the quarter | Remaining unresolved at the end of the quarter |
| B | INVESTOR COMPLAINTS | Nil | 5 | 5 | Nil |

Segment-wise Revenue, Results and Capital employed under Clause 41 of the Listing agreement (₹. in Lakhs)

| Particulars | Standalone | | | | Consolidated | | | |
|---|---|---|---|---|---|---|---|---|
| | Quarter ended | | | Audited Year Ended | Quarter ended | | | Audited Year Ended |
| | Unaudited | Audited | Unaudited | | Unaudited | Audited | Unaudited | |
| | June 30, 2012 | March 31, 2012 | June 30, 2011 | March 31, 2012 | June 30, 2012 | March 31, 2012 | June 30, 2011 | March 31, 2012 |
| | (Note 1) | (Note 1) | (Note 1) | (Note 1) | (Note 1) | (Note 1) | (Note 1) | (Note 1) |
| Segment revenue | | | | | | | | |
| - Bulk drugs/chemicals | - | - | - | - | 2,652.74 | 3,027.98 | 1,992.35 | 10,487.31 |
| - Property | 331.28 | 329.72 | 305.28 | 1,267.66 | 335.78 | 334.22 | 309.78 | 1,285.66 |
| - Treasury | 139.84 | 194.96 | 99.29 | 571.33 | 139.84 | 194.96 | 99.29 | 571.33 |
| - Entertainment | - | - | - | - | - | - | - | - |
| - Unallocable | 1.52 | 0.62 | 0.04 | 2.20 | 1.34 | 0.27 | 0.04 | 1.31 |
| Total | 472.64 | 525.30 | 404.61 | 1,841.19 | 3,129.70 | 3,557.43 | 2,401.46 | 12,345.61 |
| Less : Inter-segment revenue | - | - | | | 39.54 | 39.04 | 38.54 | 159.24 |
| Net sales/income from operations | 472.64 | 525.30 | 404.61 | 1,841.19 | 3,090.16 | 3,518.39 | 2,362.92 | 12,186.37 |
| Segment results {profit/(loss) before finance costs and tax} | | | | | | | | |
| - Bulk drugs/chemicals | - | - | - | | 532.00 | 542.84 | 127.93 | 1,681.37 |
| - Property | 203.17 | 216.05 | 251.08 | 1,023.83 | 206.93 | 219.68 | 254.70 | 1,038.40 |
| - Treasury | 139.84 | 193.01 | 97.16 | 559.55 | 139.84 | 193.01 | 97.16 | 559.55 |
| - Entertainment | (17.67) | (22.25) | (18.72) | (73.56) | (18.02) | (22.57) | (20.29) | (75.89) |
| - Unallocable | (153.70) | (135.57) | (145.28) | (583.77) | (155.54) | (136.15) | (146.59) | (587.51) |
| | 171.64 | 251.24 | 184.24 | 926.05 | 705.21 | 796.81 | 312.91 | 2,615.92 |
| Less: Inter-segment results | - | - | - | - | 3.53 | 3.53 | 3.75 | 19.92 |
| | 171.64 | 251.24 | 184.24 | 926.05 | 701.68 | 793.28 | 309.16 | 2,596.00 |
| Less : Finance costs | 1.91 | 2.03 | 1.67 | 7.45 | 105.77 | 134.95 | 44.77 | 387.59 |
| Add: Unallocable income | - | - | 4.20 | 11.40 | 9.91 | 16.89 | 12.09 | 58.78 |
| Exceptional items | | | | | | | | |
| Profit on sale of investment in associate (refer note 2) | - | - | - | 910.81 | - | - | - | 1,069.25 |
| Profit before tax | 169.73 | 249.21 | 186.77 | 1,840.81 | 605.82 | 675.22 | 276.48 | 3,336.44 |
| Capital employed (segment assets less segment liabilities) | | | | | | | | |
| - Bulk Drugs/chemicals | - | - | - | - | 8,831.82 | 8,747.28 | 6,503.77 | 8,747.28 |
| - Property | 1,057.11 | 973.97 | 685.10 | 973.97 | 1,127.57 | 1,041.23 | 745.12 | 1,041.23 |
| - Treasury | 8,318.06 | 8,668.27 | 8,198.94 | 8,668.27 | 6,234.42 | 6,629.67 | 6,077.32 | 6,629.67 |
| - Entertainment | 128.00 | 111.28 | 171.39 | 111.28 | 130.32 | 113.95 | 174.81 | 113.95 |
| - Unallocable | 120.71 | (248.52) | (70.64) | (248.52) | (3,061.48) | (3,598.53) | (1,793.89) | (3,598.53) |
| Total capital employed | 9,623.88 | 9,505.00 | 8,984.79 | 9,505.00 | 13,262.65 | 12,933.60 | 11,707.13 | 12,933.60 |

NOTES:

1 DIL Limited ('the Company') is in the business of renting properties, motion film production and distribution and treasury operations. The Company also has strategic investments in subsidiaries, associates and joint venture which are engaged in manufacturing of bulk drugs, providing services of sporting and health awareness/education activities and development of discoidal electrical motor technology.

The above unaudited financial results are presented on a standalone basis as well as on a consolidated basis so as to include the operations of the Company's subsidiaries, associates and joint venture.

The unaudited consolidated financial results includes the results of a subsidiary, associates and joint venture on the basis of unaudited financial statements prepared by the management.

2 During the previous year, the Company had completed transaction based on Share Purchase Agreement dated September 28, 2011 executed with Evotec AG and transferred 1,09,26,000 fully paid up equity shares of ₹. 2/- each i.e. 30% of the paid up equity share capital of Evotec (India) Pvt. Ltd. for a total consideration of ₹. 1,129.33 Lakhs resulting in a gain of ₹. 910.81 Lakhs in standalone financial results and ₹. 1,069.25 Lakhs in consolidated financial results and disclosed under exceptional item.

3 During the current quarter the Company has declared an interim dividend for the year 2012-13 at 150% (₹. 15/-) per equity share of ₹. 10/- each.

4 During the previous year, the Company had obtained a permission from Thane Municipal Corporation (TMC) for redevelopment of part of its property situated at DIL Complex, Thane (W) 400610 by giving a conditional undertaking that entire existing civil structure will be demolished on completion of new building. Accordingly, the Company has amortised the net cost of the Thane building over its revised remaining estimated useful life. Consequently depreciation charge for the previous year in respect of Thane building was ₹ 85.56 lakhs. Had the Company continued the earlier useful life as applicable to the building the depreciation charge would have been lower by ₹. 56.43 Lakhs and the profit before tax for the previous year would have been higher by the same amount.

5 Previous year's/ period's figures have been regrouped wherever necessary.

6 The above unaudited quarterly results have been taken on record by the Audit Committee and thereafter by the Board of Directors in its meeting held on August 14, 2012 and have been subjected to the limited review by the Statutory Auditors.

DIL LTD. THANE

For DIL Limited

Krishna Datla
Managing Director

Thane
August 14, 2012

SIGNED FOR IDENTIFICATION BY

S.R. BATLIBOI & ASSOCIATES
MUMBAI