



Financial Statements for the year ended 30.09.2012

DIL Limited

SIGNED FOR IDENTIFICATION
BY **S.R. BATLIBOI & ASSOCIATE**
MUMBAI

PART I	STATEMENT OF STANDALONE / CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2012.												(₹. in Lakhs)			
	Standalone						Consolidated						Audited Year Ended March 31, 2012	Audited Year Ended March 31, 2011		
	September 30, 2012	June 30, 2012	September 30, 2011	September 30, 2012	September 30, 2011	September 30, 2012	September 30, 2011	September 30, 2012	September 30, 2011	September 30, 2012	September 30, 2011					
	Particulars	September 30, 2012	June 30, 2012	September 30, 2011	September 30, 2012	September 30, 2011	September 30, 2012	September 30, 2011	September 30, 2012	September 30, 2011	September 30, 2012	September 30, 2011	September 30, 2012	September 30, 2011	September 30, 2012	September 30, 2011
1	Income from operations	448.32	464.64	802.84	912.96	802.84	2,859.95	2,963.12	2,502.31	5,823.07	4,784.59	11,799.31	4,784.59	11,799.31	4,784.59	11,799.31
	a) Net sales/ Income from operations (Net of excise duty)	6.94	8.00	15.41	14.84	15.41	7.00	15.22	152.36	22.22	233.00	387.06	233.00	387.06	233.00	387.06
	b) Other operating income	455.16	472.64	818.25	927.80	818.25	2,866.95	2,978.34	2,654.67	5,845.29	5,017.59	12,186.37	5,017.59	12,186.37	5,017.59	12,186.37
	Total income from operations (net)															
2	Expenses															
	a) Cost of material consumed	-	-	-	-	-	1,147.25	980.95	1,110.56	2,128.20	1,880.71	3,849.64	1,880.71	3,849.64	1,880.71	3,849.64
	b) Cost of production of movie	-	-	-	-	-	-	-	-	-	-	45.06	-	45.06	-	45.06
	c) Purchase of stock in trade	-	-	-	-	-	14.01	46.14	40.71	60.15	46.10	104.03	46.10	104.03	46.10	104.03
	d) Change in inventories of finished goods, work in process and stock in trade	-	-	-	-	-	(187.39)	(348.44)	(325.13)	(535.83)	(366.62)	(206.44)	(366.62)	(206.44)	(366.62)	(206.44)
	e) Employee benefits expense	87.73	88.60	169.46	176.33	169.46	563.68	555.36	453.48	1,119.04	882.39	1,820.38	882.39	1,820.38	882.39	1,820.38
	f) Depreciation and amortisation expense (refer note 3)	55.04	55.41	57.13	110.45	57.13	238.83	232.78	169.28	471.61	305.04	776.07	305.04	776.07	305.04	776.07
	g) Processing charges	23.20	26.58	53.74	49.78	53.74	109.48	107.71	107.71	217.19	245.15	464.26	245.15	464.26	245.15	464.26
	h) Legal & professional expenses	37.92	75.46	25.81	113.38	25.81	86.96	149.78	51.63	236.74	96.51	205.75	96.51	205.75	96.51	205.75
	i) Repairs & maintenance	60.88	54.95	100.07	115.83	100.07	559.65	453.22	539.93	1,012.87	1,011.53	2,195.88	1,011.53	2,195.88	1,011.53	2,195.88
	j) Other expenses	264.77	301.00	427.89	565.77	427.89	2,625.48	2,276.66	2,221.14	4,902.14	4,274.90	9,616.65	4,274.90	9,616.65	4,274.90	9,616.65
	Total expenses (a to j)	190.39	171.64	390.36	362.03	390.36	241.47	701.68	433.53	943.15	742.69	2,569.72	742.69	2,569.72	742.69	2,569.72
3	Profit from operations before other income, finance costs, & exceptional items (1-2)	-	-	8.03	-	8.03	0.43	9.91	16.26	10.34	28.35	58.78	28.35	58.78	28.35	58.78
4	Other income	190.39	171.64	390.36	362.03	390.36	241.47	701.68	433.53	943.15	742.69	2,569.72	742.69	2,569.72	742.69	2,569.72
5	Profit from ordinary activities before finance costs & exceptional items (3+4)	190.39	171.64	398.39	362.03	398.39	241.90	711.59	449.79	953.49	771.04	2,628.50	771.04	2,628.50	771.04	2,628.50
6	Finance costs	1.79	1.91	3.44	3.70	3.44	108.13	105.77	80.41	213.90	125.18	361.31	125.18	361.31	125.18	361.31
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	188.60	169.73	394.95	358.33	394.95	133.77	605.82	369.38	739.59	645.86	2,267.19	645.86	2,267.19	645.86	2,267.19
8	Exceptional items	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
9	Profit on sale of investment in associate (refer note 2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10	Tax expense	188.60	169.73	394.95	358.33	394.95	133.77	605.82	369.38	739.59	645.86	2,267.19	645.86	2,267.19	645.86	2,267.19
11	Net Profit from ordinary activities after tax (9-10)	55.75	50.85	85.23	106.60	85.23	52.53	131.88	102.05	184.41	166.22	640.18	166.22	640.18	166.22	640.18
12	Provision for tax in respect of earlier years written back (net)	132.85	118.88	309.72	251.73	309.72	81.24	473.94	267.33	555.18	479.64	2,696.26	479.64	2,696.26	479.64	2,696.26
13	Net Profit for the period/year (11+12)	132.85	118.88	309.72	251.73	309.72	81.24	473.94	267.33	555.18	479.64	2,696.26	479.64	2,696.26	479.64	2,696.26
14	Share of profit / (loss) of associates	-	-	-	-	-	(3.30)	(45.05)	(46.23)	(48.35)	(84.20)	(172.65)	(84.20)	(172.65)	(84.20)	(172.65)
15	Minority interest	-	-	-	-	-	14.79	(99.01)	(29.17)	(84.22)	(47.13)	(297.53)	(47.13)	(297.53)	(47.13)	(297.53)
16	Net Profit after taxes, minority interest and share of profit/(loss) of associates	132.85	118.88	309.72	251.73	309.72	92.73	329.88	191.93	422.61	348.31	2,225.73	348.31	2,225.73	348.31	2,225.73
17	Paid-up equity share capital (Face value ₹. 10/- per share)	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32	229.32
18	Reserves excluding revaluation reserves as per the balance sheet of previous accounting year.	5.79	5.18	13.51	10.98	13.51	4.04	14.39	8.37	18.43	15.19	97.06	15.19	97.06	15.19	97.06
19	Basic and diluted earning per share of ₹. 10/- each before extraordinary items	5.79	5.18	13.51	10.98	13.51	4.04	14.39	8.37	18.43	15.19	97.06	15.19	97.06	15.19	97.06
20	Basic and diluted earning per share of ₹. 10/- each after extraordinary items	5.79	5.18	13.51	10.98	13.51	4.04	14.39	8.37	18.43	15.19	97.06	15.19	97.06	15.19	97.06

@ For quarter only and not annualised except for year end results

SELECT INFORMATION FOR THE QUARTER ENDED SEPTEMBER 30, 2012.

Sr. No.	Particulars	Standalone						Consolidated					
		Unaudited Quarter ended		Unaudited Half year ended		Audited Year Ended		Unaudited Quarter ended		Unaudited Half year ended		Audited Year Ended	
		September 30, 2012 (Note 1)	June 30, 2012 (Note 1)	September 30, 2012 (Note 1)	September 30, 2011 (Note 1)	March 31, 2012 (Note 1)	September 30, 2012 (Note 1)	June 30, 2012 (Note 1)	September 30, 2011 (Note 1)	September 30, 2012 (Note 1)	September 30, 2011 (Note 1)	March 31, 2012 (Note 1)	
A	PARTICULARS OF SHAREHOLDING	843,834	843,834	903,965	903,965	843,834	843,834	843,834	903,965	903,965	843,834	843,834	
		36.80%	36.80%	39.42%	39.42%	36.80%	36.80%	36.80%	39.42%	39.42%	36.80%	36.80%	
2	Promoters and promoter group shareholding	NII	NII	NII	NII	NII	NII	NII	NII	NII	NII	NII	
		NII	NII	NII	NII	NII	NII	NII	NII	NII	NII	NII	
	a) Pledged/ Encumbered	NII	NII	NII	NII	NII	NII	NII	NII	NII	NII	NII	
		NII	NII	NII	NII	NII	NII	NII	NII	NII	NII	NII	
	b) Non-encumbered	1,449,364	1,449,364	1,389,233	1,389,233	1,449,364	1,449,364	1,449,364	1,389,233	1,389,233	1,449,364	1,449,364	
		100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	
		63.20%	63.20%	60.58%	60.58%	63.20%	63.20%	60.58%	60.58%	63.20%	63.20%		

PARTICULARS	QUARTER ENDED SEPTEMBER 30, 2012	
	Received during of the quarter	Disposed of during the quarter
Pending at beginning of the quarter	13	13
INVESTOR COMPLAINTS	NII	NII

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Segment-wise Revenue, Results and Capital employed under Clause 41 of the Listing agreement

Particulars	Standalone						Consolidated						Audited Year Ended March 31, 2012 (Note 1)	
	Unaudited Quarter ended			Unaudited Half year ended			Unaudited Quarter ended			Unaudited Half year ended				
	September 30, 2012 (Note 1)	June 30, 2012 (Note 1)	September 30, 2011 (Note 1)	September 30, 2012 (Note 1)	September 30, 2011 (Note 1)	March 31, 2012 (Note 1)	September 30, 2012 (Note 1)	September 30, 2011 (Note 1)	June 30, 2012 (Note 1)	September 30, 2011 (Note 1)	September 30, 2012 (Note 1)	September 30, 2011 (Note 1)		
Segment revenue														
- Bulk drugs/chemicals	324.38	331.28	308.67	-	-	-	2,448.15	2,540.74	2,277.76	4,988.89	4,270.11	10,487.31		
- Property	130.25	139.84	103.76	655.66	613.95	1,267.66	328.88	335.78	313.17	664.66	622.95	1,285.66		
- Treasury	-	-	-	270.09	203.05	571.33	130.25	139.84	103.76	270.09	203.05	571.33		
- Entertainment	0.53	1.52	1.21	2.05	1.25	2.20	0.53	1.52	1.21	2.05	1.25	1.31		
- Unallocable	455.16	472.64	413.64	927.80	818.25	1,841.19	2,907.81	3,017.88	2,895.90	5,925.69	5,097.36	12,345.61		
Total	455.16	472.64	413.64	927.80	818.25	1,841.19	2,866.95	2,978.34	2,654.67	5,845.29	5,017.59	12,186.37		
Less: inter-segment revenue	-	-	-	-	-	-	-	-	-	-	-	-		
Net sales/income from operations	455.16	472.64	413.64	927.80	818.25	1,841.19	2,866.95	2,978.34	2,654.67	5,845.29	5,017.59	12,186.37		
Segment results (profit/(loss) before finance costs and tax)														
- Bulk drugs/chemicals	229.21	203.17	271.95	432.38	523.03	1,023.83	53.16	532.00	231.52	585.16	359.45	1,655.09		
- Property	130.25	139.84	101.49	270.09	198.65	559.55	233.06	206.93	275.58	439.99	530.28	1,038.40		
- Treasury	(19.56)	(17.67)	(17.03)	(37.23)	(35.75)	(73.56)	130.25	139.84	101.49	270.09	198.65	559.55		
- Entertainment	(149.51)	(153.70)	(150.29)	(303.21)	(295.57)	(583.77)	(19.91)	(18.02)	(17.08)	(37.93)	(37.37)	(75.89)		
- Unallocable	190.39	171.64	206.12	362.03	390.36	926.05	(150.24)	(155.54)	(151.27)	(305.78)	(297.86)	(587.51)		
Less: inter-segment results	-	-	-	-	-	-	246.32	705.21	440.24	951.53	753.15	2,589.64		
Less: Finance costs	1.79	1.91	1.77	3.70	3.44	7.45	4.85	3.53	6.71	8.38	10.46	19.92		
Add: Unallocable income	-	-	3.83	-	8.03	11.40	108.13	105.77	80.41	213.90	125.18	361.31		
Exceptional items	-	-	-	-	-	-	0.43	9.91	16.26	10.34	28.35	58.78		
Profit on sale of investment in associate (refer note 2)	-	-	-	-	-	-	-	-	-	-	-	-		
Profit before tax	188.60	169.73	208.18	356.33	394.95	1,840.81	133.77	605.82	369.38	739.59	645.86	3,336.44		
Capital employed (segment assets less segment liabilities)														
- Bulk Drugs/chemicals	1,204.81	1,057.11	816.51	1,204.81	816.51	973.97	10,000.93	8,631.82	7,553.33	10,000.93	7,553.33	8,747.28		
- Property	8,304.68	8,318.06	8,059.89	8,304.68	8,059.89	8,668.27	1,265.83	1,127.57	877.26	1,265.83	877.26	1,041.23		
- Treasury	134.30	128.00	113.05	134.30	113.05	111.28	6,016.56	6,234.42	5,892.71	6,016.56	5,892.71	6,629.67		
- Entertainment	(286.84)	(286.84)	(286.84)	(286.84)	(286.84)	(286.84)	136.26	130.32	116.43	136.26	116.43	113.95		
- Unallocable	9,356.95	9,623.88	9,146.17	9,356.95	9,146.17	9,505.00	(4,464.10)	(3,061.48)	(2,540.07)	(4,464.10)	(2,540.07)	(3,598.53)		
Total capital employed	9,356.95	9,623.88	9,146.17	9,356.95	9,146.17	9,505.00	12,955.48	13,262.65	11,899.66	12,955.48	11,899.66	12,933.60		


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NOTES:

1. DIL Limited (the Company) is in the business of renting properties, motion film production and distribution and treasury operations. The Company also has strategic investments in subsidiaries, associates and joint venture which are engaged in manufacturing of bulk drugs, providing services of sporting and health awareness/education activities and development of discoidal electrical motor technology.


The above unaudited financial results are presented on a standalone basis as well as on a consolidated basis so as to include the operations of the Company's subsidiaries, associates and joint venture.

The unaudited consolidated financial results includes the results of a subsidiary, associates and joint venture on the basis of unaudited financial statements prepared by the management.

2. During the previous year, the Company had completed transaction based on Share Purchase Agreement dated September 28, 2011 executed with Evotec AG and transferred 1,09,26,000 fully paid up equity shares of ₹. 2/- each i.e. 30% of the paid up equity share capital of Evotec (India) Pvt. Ltd. for a total consideration of ₹. 1,129.33 Lakhs resulting in a gain of ₹. 910.81 Lakhs in standalone financial results and ₹. 1,069.25 Lakhs in consolidated financial results and disclosed under exceptional item.

3. During the previous year, the Company had obtained a permission from Thane Municipal Corporation (TMC) for redevelopment of part of its property situated at DIL Complex, Thane (W) 400610 by giving a conditional undertaking that entire existing civil structure will be demolished on completion of new building. Accordingly, the Company has amortised the net cost of the Thane building over its revised remaining estimated useful life. Consequently depreciation charge for the previous year in respect of Thane building was ₹. 85.56 lakhs. Had the Company continued the earlier useful life as applicable to the building the depreciation charge would have been lower by ₹. 56.43 Lakhs and the profit before tax for the previous year would have been higher by the same amount.

PARTICULARS		₹. in Lakhs.			
		Standalone		Consolidation	
		Unaudited	Audited	Unaudited	Audited
		As at current half year end	As at previous year end	As at current half year end	As at previous year end
		September 30, 2012	March 31, 2012	September 30, 2012	March 31, 2012
A	EQUITY AND LIABILITIES				
1	Shareholders' funds				
	(a) Share capital	229.32	229.32	229.32	229.32
	(b) Reserves and surplus	9,127.63	9,275.68	12,726.16	12,704.28
	Sub-total - Shareholders' funds	9,356.95	9,505.00	12,955.48	12,933.60
2	Minority interest	-	-	2,058.52	1,974.30
3	Non-current liabilities				
	(a) Long-term borrowings	48.19	58.92	1,729.55	1,964.92
	(b) Deferred tax liabilities (net)	18.93	17.53	18.07	24.60
	(c) Other long term liabilities	77.26	77.27	77.27	77.27
	(d) Long-term provisions	22.06	22.06	174.77	174.77
	Sub-total - Non-current liabilities	166.44	175.78	1,999.66	2,241.56
4	Current liabilities				
	(a) Short-term borrowings	-	-	2,328.95	1,259.27
	(b) Trade payables	324.78	329.36	1,710.70	1,589.55
	(c) Other current liabilities	576.68	572.30	1,584.41	1,127.96
	(d) Short-term provisions	438.75	439.64	466.27	504.46
	Sub-total - Current liabilities	1,340.21	1,341.30	6,090.33	4,481.24
	TOTAL EQUITY AND LIABILITIES	10,863.60	11,022.08	23,103.99	21,630.70
B	ASSETS				
1	Non-current assets				
	(a) Fixed assets	1,833.45	1,691.36	9,655.06	8,150.87
	(b) Goodwill on consolidation	-	-	413.33	413.33
	(c) Non-current investments	2,880.06	2,844.76	955.44	968.49
	(d) Long term loans and advances	152.51	133.66	361.59	514.20
	(e) Other non-current assets	-	-	19.79	8.43
	Sub-total - Non-current assets	4,866.02	4,669.78	11,405.21	10,055.32
2	Current assets				
	(a) Current investments	545.84	805.37	545.85	805.37
	(b) Inventories	45.06	45.06	2,671.09	2,152.54
	(c) Trade receivables	63.83	25.88	2,403.58	2,337.12
	(d) Cash and cash equivalents	3,942.30	4,340.52	4,809.76	5,009.25
	(e) Short-term loans and advances	1,134.16	893.21	1,005.85	1,031.67
	(f) Other current assets	266.39	242.26	262.65	239.43
	Sub-total - Current assets	5,997.58	6,352.30	11,698.78	11,575.38
	TOTAL ASSETS	10,863.60	11,022.08	23,103.99	21,630.70

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5 Previous years/ period's figures have been regrouped wherever necessary.

6 The above unaudited quarterly results have been taken on record by the Audit Committee and thereafter by the Board of Directors in its meeting held on November 10, 2012 and have been subjected to the limited review by the Statutory Auditors.

For DIL Limited

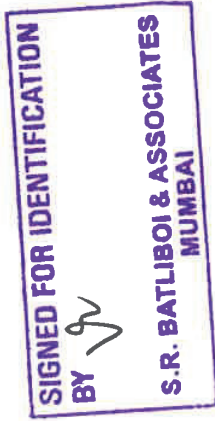


Krishna Datla

Managing Director

Thane

November 10, 2012





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PART I							(₹. in Lakhs)
STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2012.							
Sr.No.	Particulars	Consolidated					
		Unaudited Quarter ended			Unaudited Half year ended		Audited Year Ended
		September 30,	June 30,	September 30,	September 30,	September 30,	March 31,
		2012	2012	2011	2012	2011	2012
	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	
1	Income from operations						
	a) Net sales/ Income from operations (Net of excise duty)	2,859.95	2,963.12	2,502.31	5,823.07	4,784.59	11,799.31
	b) Other operating income	7.00	15.22	152.36	22.22	233.00	387.06
	Total income from operations (net)	2,866.95	2,978.34	2,654.67	5,845.29	5,017.59	12,186.37
2	Expenses						
	a) Cost of material consumed	1,147.25	980.95	1,110.56	2,128.20	1,880.71	3,849.64
	b) Cost of production of movie	-	-	-	-	-	45.06
	c) Purchase of stock in trade	14.01	46.14	40.71	60.15	46.10	104.03
	d) Change in inventories of finished goods, work in process and stock in trade	(187.39)	(348.44)	(325.13)	(535.83)	(366.62)	(206.44)
	e) Employee benefits expense	563.68	555.36	453.48	1,119.04	882.39	1,820.38
	f) Depreciation and amortisation expense (refer note 3)	238.83	232.78	169.28	471.61	305.04	776.07
	g) Processing charges	109.48	107.71	105.75	217.19	245.15	464.26
	h) Legal & professional expenses	93.01	99.16	74.93	192.17	174.09	362.02
	i) Repairs & maintenance	86.96	149.78	51.63	236.74	96.51	205.75
	j) Other expenses	559.65	453.22	539.93	1,012.87	1,011.53	2,195.88
	Total expenses (a to j)	2,625.48	2,276.66	2,221.14	4,902.14	4,274.90	9,616.65
3	Profit from operations before other Income, finance costs, & exceptional items (1-2)	241.47	701.68	433.53	943.15	742.69	2,569.72
4	Other income	0.43	9.91	16.26	10.34	28.35	58.78
5	Profit from ordinary activities before finance costs & exceptional items (3+4)	241.90	711.59	449.79	953.49	771.04	2,628.50
6	Finance costs	108.13	105.77	80.41	213.90	125.18	361.31
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	133.77	605.82	369.38	739.59	645.86	2,267.19
8	Exceptional items						
	Profit on sale of investment in associate (refer note 2)	-	-	-	-	-	1,069.25
9	Profit from ordinary activities before tax (7+8)	133.77	605.82	369.38	739.59	645.86	3,336.44
10	Tax expense	52.53	131.88	102.05	184.41	166.22	640.18
11	Net Profit from ordinary activities after tax (9-10)	81.24	473.94	267.33	555.18	479.64	2,696.26
12	Provision for tax in respect of earlier years written back (net)	-	-	-	-	-	(0.35)
13	Net Profit for the period/year (11+12)	81.24	473.94	267.33	555.18	479.64	2,695.91
14	Share of profit / (loss) of associates	(3.30)	(45.05)	(46.23)	(48.35)	(84.20)	(172.65)
15	Minority interest	14.79	(99.01)	(29.17)	(84.22)	(47.13)	(297.53)
16	Net Profit after taxes, minority interest and share of profit/(loss) of associates	92.73	329.88	191.93	422.61	348.31	2,225.73
17	Paid-up equity share capital (Face value ₹. 10/- per share)	229.32	229.32	229.32	229.32	229.32	229.32
18	Reserves excluding revaluation reserves as per the balance sheet of previous accounting year.						12,704.28
19	i) Basic and diluted earning per share of ₹. 10/- each before extraordinary items	4.04	14.39	8.37	18.43	15.19	97.06
	ii) Basic and diluted earning per share of ₹. 10/- each after extraordinary items	4.04	14.39	8.37	18.43	15.19	97.06

@ For quarter only and not annualised except for year end results

PART II							
SELECT INFORMATION FOR THE QUARTER ENDED SEPTEMBER 30, 2012.							
Sr.No.	Particulars	Consolidated					
		Unaudited Quarter ended			Unaudited Half year ended		Audited Year Ended
		September 30,	June 30,	September 30,	September 30,	September 30,	March 31,
		2012	2012	2011	2012	2011	2012
	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	
A.	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	843,834	843,834	903,965	843,834	903,965	843,834
	- Percentage of shareholding	36.80%	36.80%	39.42%	36.80%	39.42%	36.80%
2	Promoters and promoter group shareholding						
	a) Pledged/ Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of shares	1,449,364	1,449,364	1,389,233	1,449,364	1,389,233	1,449,364
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	63.20%	63.20%	60.58%	63.20%	60.58%	63.20%

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PARTICULARS	QUARTER ENDED SEPTEMBER 30, 2012					
	Pending at beginning of the quarter	Received during of the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter		
INVESTOR COMPLAINTS	Nil	13	13	Nil		
Segment-wise Revenue, Results and Capital employed under Clause 41 of the Listing agreement						
	(₹. in Lakhs)					
Particulars	Consolidated					
	Unaudited Quarter ended			Unaudited Half year ended		Audited Year Ended
	September 30,	June 30,	September 30,	September 30,	September 30,	March 31,
	2012	2012	2011	2012	2011	2012
	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)	(Note 1)
Segment revenue						
- Bulk drugs/chemicals	2,448.15	2,540.74	2,277.76	4,988.89	4,270.11	10,487.31
- Property	328.88	335.78	313.17	664.66	622.95	1,285.66
- Treasury	130.25	139.84	103.76	270.09	203.05	571.33
- Entertainment	-	-	-	-	-	-
- Unallocable	0.53	1.52	1.21	2.05	1.25	1.31
Total	2,907.81	3,017.88	2,695.90	5,925.69	5,097.36	12,345.61
Less : Inter-segment revenue	40.86	39.54	41.23	80.40	79.77	159.24
Net sales/income from operations	2,866.95	2,978.34	2,654.67	5,845.29	5,017.59	12,186.37
Segment results (profit/(loss) before finance costs and tax)						
- Bulk drugs/chemicals	53.16	532.00	231.52	585.16	359.45	1,655.09
- Property	233.06	206.93	275.58	439.99	530.28	1,038.40
- Treasury	130.25	139.84	101.49	270.09	198.65	559.55
- Entertainment	(19.91)	(18.02)	(17.08)	(37.93)	(37.37)	(75.89)
- Unallocable	(150.24)	(155.54)	(151.27)	(305.78)	(297.86)	(587.51)
Total	246.32	705.21	440.24	951.53	753.15	2,589.64
Less: Inter-segment results	4.85	3.53	6.71	8.38	10.46	19.92
	241.47	701.68	433.53	943.15	742.69	2,569.72
Less : Finance costs	108.13	105.77	80.41	213.90	125.18	361.31
Add: Unallocable income	0.43	9.91	16.26	10.34	28.35	58.78
Exceptional items	-	-	-	-	-	-
Profit on sale of investment in associate (refer note 2)	-	-	-	-	-	1,069.25
Profit before tax	133.77	605.82	369.38	739.59	645.86	3,336.44
Capital employed (Segment assets Less Segment liabilities)						
- Bulk drugs/chemicals	10,000.93	8,831.82	7,553.33	10,000.93	7,553.33	8,747.28
- Property	1,265.83	1,127.57	877.26	1,265.83	877.26	1,041.23
- Treasury	6,016.56	6,234.42	5,892.71	6,016.56	5,892.71	6,629.67
- Entertainment	136.26	130.32	116.43	136.26	116.43	113.95
- Unallocable	(4,464.10)	(3,061.48)	(2,540.07)	(4,464.10)	(2,540.07)	(3,598.53)
Total Capital employed	12,955.48	13,262.65	11,899.66	12,955.48	11,899.66	12,933.60

NOTES:

- DIL Limited ('the Company') is in the business of renting properties, motion film production and distribution and treasury operations. The Company also has strategic investments in subsidiaries, associates and joint venture which are engaged in manufacturing of bulk drugs, providing services of sporting and health awareness/education activities and development of discoidal electrical motor technology.
The above unaudited quarterly financial results are presented on a consolidated basis so as to include the operations of the Company's subsidiaries, associates and joint venture.
The unaudited consolidated financial results includes the results of a subsidiary, associates and joint venture on the basis of unaudited financial statements prepared by the management.
- During the previous year, the Company had completed transaction based on Share Purchase Agreement dated September 28, 2011 executed with Evotec AG and transferred 1,09,26,000 fully paid up equity shares of ₹. 2/- each i.e. 30% of the paid up equity share capital of Evotec (India) Pvt. Ltd. for a total consideration of ₹. 1,129.33 Lakhs resulting in a gain of ₹. 1,069.25 Lakhs in consolidated financial results and disclosed under exceptional item.
- During the previous year, the Company had obtained a permission from Thane Municipal Corporation (TMC) for redevelopment of part of its property situated at DIL Complex, Thane (W) 400610 by giving a conditional undertaking that entire existing civil structure will be demolished on completion of new building. Accordingly, the Company has amortised the net cost of the Thane building over its revised remaining estimated useful life. Consequently depreciation charge for the previous year in respect of Thane building was ₹. 85.56 lakhs. Had the Company continued the earlier useful life as applicable to the building the depreciation charge would have been lower by ₹. 56.43 Lakhs and the profit before tax for the previous year would have been higher by the same amount.

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4 Consolidated Statement of Assets and Liabilities		₹ in Lakhs	
		Consolidation	
PARTICULARS		Unaudited	Audited
		As at current half year end	As at previous year end
		September 30, 2012	March 31, 2012
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
(a)	Share Capital	229.32	229.32
(b)	Reserves and Surplus	12,726.16	12,704.28
	Sub-total - shareholders' funds	12,955.48	12,933.60
2	Minority interest	2,058.52	1,974.30
3	Non-Current Liabilities		
(a)	Long-term borrowings	1,729.55	1,964.92
(b)	Deferred tax liabilities (Net)	18.07	24.60
(c)	Other Long term liabilities	77.27	77.27
(d)	Long-term provisions	174.77	174.77
	Sub-total - Non-Current Liabilities	1,999.66	2,241.56
4	Current Liabilities		
(a)	Short-term borrowings	2,328.95	1,259.27
(b)	Trade payables	1,710.70	1,589.55
(c)	Other current liabilities	1,584.41	1,127.96
(d)	Short-term provisions	466.27	504.46
	Sub-total - Current Liabilities	6,090.33	4,481.24
	TOTAL EQUITY AND LIABILITIES	23,103.99	21,630.70
B	ASSETS		
1	Non-current assets		
(a)	Fixed assets	9,655.06	8,150.87
(b)	Goodwill on consolidation	413.33	413.33
(c)	Non-current investments	955.44	968.49
(d)	Long term loans and advances	361.59	514.20
(e)	Other non-current assets	19.79	8.43
	Sub-total - Non-Current Assets	11,405.21	10,055.32
2	Current assets		
(a)	Current investments	545.85	805.37
(b)	Inventories	2,671.09	2,152.54
(c)	Trade receivables	2,403.58	2,337.12
(d)	Cash and cash equivalents	4,809.76	5,009.25
(e)	Short-term loans and advances	1,005.85	1,031.67
(f)	Other current assets	262.65	239.43
	Sub-total - Current Assets	11,698.78	11,575.38
	TOTAL ASSETS	23,103.99	21,630.70

5 Previous year's/ period's figures have been regrouped wherever necessary.

6 In accordance with clause 41, consolidated financial results have been published. However, standalone financial results are available on the Company's website www.dil.net and BSE website. Additional information on standalone basis are as follows

Particulars	₹. in Lakhs					
	Unaudited Quarter ended			Unaudited Half year ended		Audited Year Ended
	September 30, 2012	June 30, 2012	September 30, 2011	September 30, 2012	September 30, 2011	March 31, 2012
Revenue	455.16	472.64	417.47	927.80	826.28	2,763.40
Profit before tax	188.60	169.73	208.18	358.33	394.95	1,840.81
Profit after tax	132.85	118.88	161.38	251.73	309.72	1,468.11

7 The above unaudited quarterly results have been taken on record by the Audit Committee and thereafter by the Board of Directors in its meeting held on November 10, 2012 and have been subjected to the limited review by the Statutory Auditors.

For DIL Limited


Krishna Datla
Managing Director

Thane
November 10, 2012



dil ltd.